

# Public Funds Investment Act

Training Workshop

Tuesday, February 11, 2025

Zoom

## Agenda

- 9:00 – 10:00**      **Public Funds Investment Act Compliance** – Patrick Shinkle, NCTCOG-TDI
- 10:05 – 11:35**      **Collateral and Safekeeping** – Patrick Shinkle
- 11:40 – 12:40**      **Local Investment Policies** – Patrick Shinkle
- 12:45 – 1:45**      **Fraud Prevention: Internal Controls** – Patrick Shinkle
- 1:50 – 2:50**      **Considerations for Investment Officers** – Patrick Shinkle
- 3:00 – 4:00**      **Investing 101** – Patrick Shinkle



This workshop is presented by the North Central Texas Council of Governments Training & Development Institute and the Government Treasurers' Organization of Texas (GTOT). *There are no prerequisites for this course.*

### Instructor:

**Patrick Shinkle – Senior Manager, NCTCOG Training & Development Institute**

Patrick Shinkle is the Senior Manager for the North Central Texas Council of Governments' Training & Development Institute. Prior to joining NCTCOG, he acted as the Director for UNT's Center for Public Management. During his tenure at UNT, he served as a non-voting member of the Government Treasurers' Organization of Texas, was the instructor of Public Funds Investment Act Training, and provided pro-bono consulting on investments, policy creation, and policy and procedure best practices to organizations across the State of Texas.

Patrick has frequently spoken on investment management, disaster recovery planning, computer security awareness, and technology related issues for such organizations as the Dallas Association for Financial Professionals, the Government Treasurers' Organization of Texas, the Texas Association of Counties, and the Texas Association of School Business Officials. He received his undergraduate degree in finance from Texas State University in San Marcos. He received his Master of Business Administration degree and his Master of Science in Information Assurance degree from the University of Dallas, designated as a Center of Academic Excellence (CAE) by the National Security Agency (NSA) of the Department of Defense (DoD) and Department of Homeland Security for the Information Assurance (IA) program.