Appendix D: Survey Methodology

Survey Purpose

As stated in the introduction section, the purpose of the North Central Texas Council of Governments (NCTCOG) Dallas Area Rapid Transit (DART) Red and Blue Line Corridors Survey was to get a general sense of travel behavior, demographics, and location choice preferences of those living, working, or owning/operating a business near DART Red Line and Blue Line rail stations. The study was planned in coordination with the cities of Dallas, Garland, Plano and Richardson as well as Dallas Area Rapid Transit and will help them, and the entire North Texas Region better address real-world needs and develop land-use and transportation policies. National Research Center, Inc. (NRC) was contracted by NCTCOG to conduct the study.

Study Area and Target Populations

The study area boundaries were defined as the one-mile radius around the 28 DART stations along the Red and Blue Line Corridors (see the map of these study stations on page 10). A one-mile boundary was used to assist in determining the relative effect of distance from the station beyond the traditional transit-oriented development (TOD) half-mile. Three target populations were surveyed for this study:

- 1) residents who lived within the study boundaries,
- 2) employers/businesses located within the study boundaries, and
- 3) employees who worked for employers located within the study boundaries.

Station Area Typology

Knowing that with 28 stations in the study area, it was unlikely that the survey resources would allow sufficient numbers of completed surveys to be able to provide much precision of estimates from the survey results for each station, staff from NCTCOG examined the characteristics of the stations to classify and group the stations into different groups based on similar characteristics. Figure 111 shows the various ways in which the stations could be classified, the purpose of looking at the stations through that lens, and the data source for the information used to make the classifications. Figure 112 starting on page 342 and continuing over the next two pages displays the classification assigned to each of the 28 stations for each of the10 types defined for this study. One of the types was a geographic type, based on the "corridor" in which the station could be found. The map in Figure 113 on page 345 shows which stations were included in each geographic corridor.

These typologies were used to help determine whether the sampling could be even across stations or would need to be differential to ensure sufficient completed surveys for each station type. This typology was also used for the analysis.

| Rank | Name | Intent | Data Source | Categories (number of stations in each) |
|------|----------------------------------|---|--|---|
| 1 | Geography* | Logical groupings based on geographic distribution of stations along the corridors. Allows interpretation of various geographic factors. | NCTCOG observation | Plano / Richardson (6) North Dallas (6) Blue Line East (4) Central Dallas (3) Oak Cliff/ Lancaster Road (6) West Oak Cliff (3) |
| 2 | Density | Average of residential population and employment population density to use in comparing effect of density in responses | NCTCOG Parcel based estimates from the ½ station mile area | High Density (7) Mid-high Density (7) Moderate Density (4) Mid-low Density (7) Low Density (3) |
| 3 | Walkability | Evaluate responses against their estimated walkability, with assumption that highly walkable places will be distinct | Walkscore | Very Car-Dependent (3) Car- Dependent (7) Somewhat walkable (10) Very Walkable (7) Walker's paradise (1) |
| 4 | Presence of Park and Ride Lot | Determine response patterns for stations where park and ride lots are an option | DART data | Park and Ride (18) Without Park and Ride (10) |
| 5 | Development Age | Does the age of the neighborhood surrounding the station have influence on responses? | NCTCOG observation | Older (6) Older w/ redevelopment (5) 1950 – 1990 (7) 1950 - 1990 w/ redevelopment (7) Mostly new/ greenfield (3) |
| 6 | Ridership | Evaluate responses against associated ridership of nearest station | DART – FY 2017 Weekday Average Ridership Data | 2,000 or more (5) 1,300 to 2,000 (4) 1,000 to 1,3000 (8) 600 to 1,000 (7) Less than 600 (4) |
| 7 | Residential Mix | Capture significant number of multi-family station areas vs. majority single family. Residents will likely be asked about type of housing | ACS Block Group 2016 5 year Estimates – Units in Structure | Multi-Family Majority (10) Mixed Housing (8) Single-Family Majority (10) |
| 8 | Transit Service/Rail Line | More rail lines serving a station corresponds with more frequent transit service at peak time. Most overlap with the Geography type | DART data | 1 Line (11) 1 Line plus peak (5) 2 Lines (9) 3 Lines (3) |
| 9 | Land Use Focus | Capture the effect of employment oriented versus residential neighborhoods (presumed driver of ridership) | NCTCOG Observation | Residential (3) Mixed (9) Employment (16) |
| 10 | Income | Would evaluate effect of income on responses. Household income will also likely be a demographic question | ACS Block Group 2016 5 year Estimates – Median Household Income | High Income (3) High Middle Income (8) Low Middle Income (9) Low Income (8) |

| Figure 11 | 11. Data sources | for station | vpology |
|-----------|-------------------|-------------|-----------|
| I Iguic I | I I. Dulu Sources | ior station | () pology |

* See Figure 113 on page 345 for a map showing these geographic corridors

Transit-Oriented Development Survey

| Station Name | City | Geographic Corridor* | Neighborhood Age Type | Park and Ride Type | Transit Service Type |
|---------------------------|------------|---------------------------|------------------------------|-----------------------|----------------------|
| 8th & Corinth Station | Dallas | Oak Cliff/ Lancaster Road | Older | Park and Ride | 2 lines |
| Arapaho Center Station | Richardson | Plano / Richardson | 1950 - 1990 | Park and Ride | 2 lines |
| Cedars Station | Dallas | Central Dallas | Older w/ redevelopment | Without Park and Ride | 2 lines |
| CityLine/Bush Station | Richardson | Plano / Richardson | Mostly new/ greenfield | Park and Ride | 1 line plus peak |
| Cityplace Station | Dallas | Central Dallas | Mostly new/ greenfield | Without Park and Ride | 3 lines |
| Convention Center Station | Dallas | Central Dallas | 1950 - 1990 w/ redevelopment | Without Park and Ride | 2 lines |
| Dallas Zoo Station | Dallas | Oak Cliff/ Lancaster Road | Older | Without Park and Ride | 1 line |
| Downtown Garland Station | Garland | Blue Line East | Older w/ redevelopment | Park and Ride | 1 line |
| Downtown Plano Station | Plano | Plano / Richardson | Older w/ redevelopment | Without Park and Ride | 1 line plus peak |
| Forest Lane Station | Dallas | North Dallas | 1950 - 1990 | Park and Ride | 2 lines |
| Forest/Jupiter Station | Garland | Blue Line East | 1950 - 1990 | Park and Ride | 1 line |
| Galatyn Park Station | Richardson | Plano / Richardson | Mostly new/ greenfield | Without Park and Ride | 1 line plus peak |
| Hampton Station | Dallas | West Oak Cliff | Older | Park and Ride | 1 line |
| Illinois Station | Dallas | Oak Cliff/ Lancaster Road | Older | Park and Ride | 1 line |
| Kiest Station | Dallas | Oak Cliff/ Lancaster Road | Older | Park and Ride | 1 line |
| LBJ/Central Station | Dallas | North Dallas | 1950 - 1990 | Park and Ride | 2 lines |
| LBJ/Skillman Station | Dallas | Blue Line East | 1950 - 1990 | Park and Ride | 1 line |
| Lovers Lane Station | Dallas | North Dallas | 1950 - 1990 w/ redevelopment | Without Park and Ride | 2 lines |
| Mockingbird Station | Dallas | North Dallas | 1950 - 1990 w/ redevelopment | Park and Ride | 3 lines |
| Morrell Station | Dallas | Oak Cliff/ Lancaster Road | Older | Without Park and Ride | 1 line |
| Park Lane Station | Dallas | North Dallas | 1950 - 1990 w/ redevelopment | Park and Ride | 2 lines |
| Parker Road Station | Plano | Plano / Richardson | 1950 - 1990 | Park and Ride | 1 line plus peak |
| Spring Valley Station | Richardson | Plano / Richardson | 1950 - 1990 w/ redevelopment | Park and Ride | 1 line plus peak |
| Tyler/Vernon Station | Dallas | West Oak Cliff | Older w/ redevelopment | Without Park and Ride | 1 line |
| VA Medical Center Station | Dallas | Oak Cliff/ Lancaster Road | Older w/ redevelopment | Without Park and Ride | 1 line |
| Walnut Hill Station | Dallas | North Dallas | 1950 - 1990 w/ redevelopment | Park and Ride | 2 lines |
| Westmoreland Station | Dallas | West Oak Cliff | 1950 - 1990 | Park and Ride | 1 line |
| White Rock Station | Dallas | Blue Line East | 1950 - 1990 w/ redevelopment | Park and Ride | 1 line |

Figure 112: Station typology

* See Figure 113 on page 345 for a map showing these geographic corridors

| Station Name | Average Median Income | Income Type | Average Density Per Acre | Density Type |
|---------------------------|-----------------------|--------------------|--------------------------|------------------|
| 8th & Corinth Station | \$26,942 | Low Income | 13 | Low Density |
| Arapaho Center Station | \$65,931 | High Middle Income | 25 | Moderate Density |
| Cedars Station | \$55,183 | High Middle Income | 92 | High Density |
| CityLine/Bush Station | \$72,226 | High Middle Income | 65 | High Density |
| Cityplace Station | \$76,106 | High Middle Income | 78 | High Density |
| Convention Center Station | \$61,598 | High Middle Income | 305 | High Density |
| Dallas Zoo Station | \$29,022 | Low Income | 22 | Mid-low Density |
| Downtown Garland Station | \$44,201 | Low Middle Income | 24 | Mid-low Density |
| Downtown Plano Station | \$43,962 | Low Middle Income | 31 | Mid-high Density |
| Forest Lane Station | \$49,937 | Low Middle Income | 24 | Mid-low Density |
| Forest/Jupiter Station | \$39,278 | Low Income | 23 | Mid-low Density |
| Galatyn Park Station | \$92,994 | High Income | 41 | Mid-high Density |
| Hampton Station | \$43,793 | Low Middle Income | 28 | Moderate Density |
| Illinois Station | \$25,985 | Low Income | 10 | Low Density |
| Kiest Station | \$25,226 | Low Income | 33 | Mid-high Density |
| LBJ/Central Station | \$47,138 | Low Middle Income | 44 | Mid-high Density |
| LBJ/Skillman Station | \$38,086 | Low Income | 34 | Mid-high Density |
| Lovers Lane Station | \$88,286 | High Income | 46 | Mid-high Density |
| Mockingbird Station | \$90,130 | High Income | 74 | High Density |
| Morrell Station | \$25,466 | Low Income | 23 | Mid-low Density |
| Park Lane Station | \$55,318 | High Middle Income | 70 | High Density |
| Parker Road Station | \$46,002 | Low Middle Income | 22 | Mid-low Density |
| Spring Valley Station | \$53,602 | High Middle Income | 28 | Moderate Density |
| Tyler/Vernon Station | \$42,847 | Low Middle Income | 39 | Mid-high Density |
| VA Medical Center Station | \$24,784 | Low Income | 29 | Moderate Density |
| Walnut Hill Station | \$48,216 | Low Middle Income | 57 | High Density |
| Westmoreland Station | \$43,191 | Low Middle Income | 20 | Mid-low Density |
| White Rock Station | \$70.323 | High Middle Income | 10 | Low Density |

Figure 112: Station Typology (continued)

Transit-Oriented Development Survey

| Station Name | Walkscore | Walkability Type | % Single Family | % Multi- Family | Housing Type | DART FY 2017 Avg. Weekday Ridership | Ridership Type |
|---------------------------|-----------|--------------------|--------------------|--------------------|------------------------|---|-----------------|
| 8th & Corinth Station | 29 | Very Car-Dependent | 61% | 39% | Mixed Housing | 1600 | 1,300 to 2,000 |
| Arapaho Center Station | 31 | Car- Dependent | 48% | 52% | Mixed Housing | 1133 | 1,000 to 1,3000 |
| Cedars Station | 78 | Very walkable | 5% | 95% | Multi-Family Majority | 789 | 600 to 1,000 |
| CityLine/Bush Station | 31 | Car- Dependent | 42% | 58% | Mixed Housing | 1427 | 1,300 to 2,000 |
| Cityplace Station | 93 | Walker's paradise | 8% | 92% | Multi-Family Majority | 2225 | 2,000 or more |
| Convention Center Station | 66 | Somewhat walkable | 3% | 97% | Multi-Family Majority | 657 | 600 to 1,000 |
| Dallas Zoo Station | 42 | Car- Dependent | 71% | 29% | Single-Family Majority | 586 | Less than 600 |
| Downtown Garland Station | 53 | Somewhat walkable | 82% | 18% | Single-Family Majority | 1505 | 1,300 to 2,000 |
| Downtown Plano Station | 82 | Very walkable | 27% | 73% | Multi-Family Majority | 616 | 600 to 1,000 |
| Forest Lane Station | 50 | Somewhat walkable | 33% | 67% | Mixed Housing | 1844 | 1,300 to 2,000 |
| Forest/Jupiter Station | 65 | Somewhat walkable | 22% | 78% | Multi-Family Majority | 801 | 600 to 1,000 |
| Galatyn Park Station | 36 | Car- Dependent | 82% | 18% | Single-Family Majority | 367 | Less than 600 |
| Hampton Station | 48 | Car- Dependent | 84% | 16% | Single-Family Majority | 887 | 600 to 1,000 |
| Illinois Station | 53 | Somewhat walkable | 90% | 10% | Single-Family Majority | 1104 | 1,000 to 1,3000 |
| Kiest Station | 70 | Very walkable | 93% | 7% | Single-Family Majority | 1040 | 1,000 to 1,3000 |
| LBJ/Central Station | 19 | Very Car-Dependent | 20% | 80% | Multi-Family Majority | 1169 | 1,000 to 1,3000 |
| LBJ/Skillman Station | 64 | Somewhat walkable | 14% | 86% | Multi-Family Majority | 1173 | 1,000 to 1,3000 |
| Lovers Lane Station | 71 | Very walkable | 26% | 74% | Multi-Family Majority | 1259 | 1,000 to 1,3000 |
| Mockingbird Station | 86 | Very walkable | 31% | 69% | Mixed Housing | 3216 | 2,000 or more |
| Morrell Station | 39 | Car- Dependent | 70% | 30% | Single-Family Majority | 500 | Less than 600 |
| Park Lane Station | 83 | Very walkable | 9% | 91% | Multi-Family Majority | 2256 | 2,000 or more |
| Parker Road Station | 69 | Somewhat walkable | 50% | 50% | Mixed Housing | 3348 | 2,000 or more |
| Spring Valley Station | 63 | Somewhat walkable | 35% | 65% | Mixed Housing | 1284 | 1,000 to 1,3000 |
| Tyler/Vernon Station | 45 | Car- Dependent | 84% | 16% | Single-Family Majority | 282 | Less than 600 |
| VA Medical Center Station | 64 | Somewhat walkable | 89% | 11% | Single-Family Majority | 789 | 600 to 1,000 |
| Walnut Hill Station | 70 | Very walkable | 12% | 88% | Multi-Family Majority | 1038 | 1,000 to 1,3000 |
| Westmoreland Station | 68 | Somewhat walkable | 63% | 37% | Mixed Housing | 2230 | 2,000 or more |
| White Rock Station | 25 | Very Car-Dependent | 72% | 28% | Single-Family Majority | 630 | 600 to 1,000 |

Figure 112: Station Typology (continued)



Figure 113: Map of the corridor geographies

Developing the Survey Instruments

The survey instruments were drafted keeping in mind the key questions that were driving NCTCOG to conduct the study:

- How important is transit availability in influencing location choice decisions?
- Does transit availability change travel (including parking) behavior?
- Do walking supportive urban design factors play a large role in first/last mile travel with transit?
- What are the key barriers to transit use, including physical or perceptional for those not using transit?
- To what extent do businesses value transit and encourage employees to use it?

NCTCOG had also developed a set of topics and data points they wished to see addressed in the surveys. In addition, near the beginning of the project, an NRC staff member attended a meeting with representatives of NCTCOG and the partner agencies (DART, City of Dallas, City of Plano, City of Garland and City of Richardson) to provide an overview of the project and to learn what information might be useful to these organizations.

Using all these inputs, NRC drafted the first version of the surveys, and in an iterative process, continued to refine them with input from NCTCOG. The final version of the survey instruments can be found in *Appendix E: Survey Materials*.

Administering the Resident Survey

The original plan for the resident survey was to be primarily administered by mail, using an address-based sampling frame to select survey recipients. The sampling frame used was the United States Postal Service Delivery Sequence File. This is the most comprehensive list of household addresses, and is based on the lists that mail carriers use to deliver the mail.

All addresses within a one-mile radius (as the crow flies) of the 28 stations were purchased. A total of 146,196 residential addresses were found to be within that one-mile radius boundary. These were geocoded and each address was assigned a designation as being within a quarter-mile, half-mile or one-mile of one or more stations using the following criteria:

- 1) If the address was within a quarter-mile of a station, that station was its final designation.
- 2) If the address was within a half-mile or one or more stations (but not within a quarter-mile of any station), it was designated as belonging to the one or more stations of which it was within a half-mile.
- 3) If the address was within one-mile of one or more stations, but not within a half-mile or quarter-mile of any station, it was assigned as belonging to those one or more stations of which it was within one-mile.

NRC found that every station had over 600 addresses within the one-mile radius, but not all had residential addresses within the quarter-mile radius. A total of 13,088 were found to be within one-quarter-mile of a station; only three stations had no residential addresses within a quarter-mile, although three other stations had less than 200 addresses within a quarter-mile. A total of 33,649 addresses were within a half-mile of one or more stations (and were not within a quarter-mile of any station), while 99,539 addresses were within one-mile of one or more stations (and were not within a half-mile or quarter-mile of any stations).

A total of 16,800 households were selected such that 600 addresses were selected within a onemile radius of each station. As possible, the 600 addresses for each station were stratified by distance from the station: 300 (50%) with a quarter-mile radius, 200 (33%) outside the quartermile radius but within the half-mile radius, and 100 (17%) outside the half-mile radius but within the one-mile radius. Stations had overlapping radii, and in these cases addresses were selected from the overlap in the proportions needed for each station. Not every station had 300 or 500 residential addresses within the quarter-mile or half-mile radius; in these cases, addresses were selected from the next radius so that a total of 600 households were chosen for each station.

Surveys were administered by mail with an option to complete the survey online; each household was contacted four times in August and September 2019. The survey was provided in English, but a paragraph was included on the cover letter in Spanish explaining that Spanish readers could go online to complete the survey in Spanish. The cover letter also gave English readers the option of completing the survey online. A copy of the mailed survey materials, including the questionnaire, can be found in *Appendix E: Survey Materials*.

By the end of October, nearly 700 completed surveys were obtained, for a 4% response rate. (This was lower than expected; an 8% to 15% response rate was anticipated. A similar study for the Denver Regional Council of Governments TOD study conducted in 2016 by NRC had an 11% response rate to the resident survey.)

An additional special survey effort was undertaken to include the perspective of Hispanic and Spanish-speaking residents in the study. Lists of phone numbers of likely Hispanic households in the study boundaries (the Census block groups) were purchased from a survey sampling research firm. These phone numbers were dialed in September and October 2019. However, at the end of October, when it was realized that the number of completed surveys for the regular resident survey was lower than expected, it was decided to broaden the scope of the telephone surveying to capture more residents, and to merge the Hispanic oversample into the resident sample. To help increase response rate, an incentive of entry into a drawing for one of 5 \$100 gift cards was offered in the introduction to respondents. Contact information was gathered at the end of the interview. From those who provided contact information, five respondents were randomly selected to receive a \$100 Visa gift card.

The initial focus was on those residents in areas with underrepresentation in the station typologies (e.g., lower median household income). All the addresses from the original purchase of 146,196 addresses, except those who had already responded to the survey, from the areas around these stations were sent to the sampling vendor for a phone match. About 60% of addresses could be matched to a phone number, and additional surveys were obtained. Then additional budget was added for additional calling, and the remaining addresses were sent for a phone match. Every phone list was de-duped against numbers that had already been sampled to ensure that no phone number was attempted after having been closed.

All the sample was called to exhaustion, meaning that each number was assigned a final disposition as either being a completed interview, a refusal, another disposition such as being a business phone number, or having been attempted multiple times with no response.

The response rates for the mail and phone survey were calculated using AAPOR's response rate $#2^3$ for mailed surveys of unnamed persons and phone surveys; the final response rate for the mailed survey with 693 completed surveys was 4.1% and for the phone survey was 2.4% with 847 completed interviews, for an overall response rate of 2.9% with a total of 1,540 responses.

| Disposition | Mail Survey | Phone Survey | Total |
|----------------------------------|-------------|--------------|--------|
| Total sample used | 15,198 | 51,877 | 68,677 |
| I=Complete Interviews | 693 | 847 | 1,540 |
| P=Partial Interviews | 0 | 0 | 0 |
| R=Refusal and break off | 15,198 | 37,11 | 18,909 |
| NC=Non Contact | 909 | 31,300 | 32,209 |
| 0=0ther | 0 | 123 | 123 |
| UH=Unknown household | 0 | 0 | 0 |
| UO=Unknown other | 0 | 0 | 0 |
| Response rate: | | | |
| (I+P)/(I+P) + (R+NC+O) + (UH+UO) | 4.1% | 2.4% | 2.9% |

 Table 234: Resident survey response rate

The 95% confidence interval (or "margin of error") quantifies the "sampling error" or precision of the estimates made from the survey results. A 95% confidence interval can be calculated for any sample size, and indicates that in 95 of 100 surveys conducted like this one, for a particular item, a result would be found that is within a certain number of percentage points of the result that would be found if everyone in the population of interest was surveyed. The practical difficulties of conducting any resident survey may introduce other sources of error in addition to sampling error. Despite the best efforts to boost participation and ensure potential inclusion of all households, some selected households will decline participation in the survey (referred to as non-response error) and some eligible households may be unintentionally excluded from the listed sources for the sample (referred to as coverage error). The margin of error for this survey, with 1,540 respondents, is plus or minus 2.5 percentage points.

It should be noted that a shortened version of the survey was used for the telephone survey respondents. Questions that were excluded from the telephone survey administration are shown in red in *Appendix E: Survey Materials*. Even with the exclusion of a set of the questions, the average interview length was about 26 minutes.

Administering the Employer/Business Survey

For the employer survey, a database of all employers in the census block groups identified by NCTCOG for the study area was purchased from InfoUSA. As with the residential addresses, the addresses of these businesses were geocoded to determine which station they were nearest and at what distance. A total of 12,853 employers were chosen as survey recipients; all 6,085 employers within the quarter-mile and half-mile radii, identified as having 3 or more employees; all 5,246 employers identified as having 5 or more employees or having an unknown number of employees outside the half-mile radius but within the one-mile radius, plus a random sample of 1,449

³ See AAPOR's Standard Definitions here: <u>http://www.aapor.org/Standards-Ethics/Standard-Definitions-(1).aspx</u> for more information

employers with 3 to 4 employees; and an additional 100 employers from the ePass list that were geocoded as being within the study boundaries but could not be matched to the InfoUSA list.

These employers were first contacted by mail, with a hard copy survey that could be returned in a postage-paid envelope and the option to complete the survey online. About a week or so after the surveys were mailed, employers that had a telephone number (10,231, about 80% of the total sampled) were called to invite them to the survey. If interviewers were not able to talk to a staff member who could complete the survey, they left a voice mail with the URL where employers could go to complete the survey online. They also left a phone number that the employer could call back to do the survey by phone, if desired. If the employer representative was reached but did not have time to do the survey when reached, they were also provided with the URL or a phone number to call back. Completed surveys or interviewers were obtained from a total of 1,039 employers. Nearly 2,000 of the survey packets sent were returned as undeliverable by the post office (likely the company had moved or gone out of business), so the adjusted final response rate was 9.9%, or 8.2% of the total original list. The anticipated response rate for this survey was between 8% and 13%. The DRCOG 2016 TOD study had obtained a 7% response rate to the employer survey. The margin of error for the employer survey results with 1,039 completed responses is plus or minus 3.0 percentage points.

Administering the Employee Survey

All 1,039 employers that participated in the business survey were asked if they would allow their employees to participate in the employee survey, 389 (40%) agreed to allow their employees to participate. These company representatives were given two options for implementing the survey, they could share an email invitation to complete the survey online and/or request paper surveys, which were mailed to the representative along with postage-paid return envelopes for the employees to return completed surveys directly to NRC. A total of 353 employee completed surveys were received from 63 private employers, 183 from 5 locations/divisions from the City of Richardson and another 14 from employees who did not specify whom their employer was. These 64 specified employers represented 6% of those who agreed to let their employees be surveyed. According to their employer survey results and the InfoUSA database (for the City of Richardson), those 64 employers employed about 4,310 employees, for an approximate response rate of 12%. No margin of error was calculated, as the sampling was not a strict random probability (clustered within employers), with an unquantifiable amount of self-selection.

Analyzing the Results

Entering the Data into an Electronic Dataset

For hard copy returned surveys from the resident, employer and employee data collection efforts, responses were entered into an electronic dataset using a "key and verify" protocol, in which survey data were entered twice into an electronic dataset and then compared. Discrepancies were evaluated against the original survey form and corrected. Range checks as well as other forms of quality control were also performed.

Respondents who completed any of the three surveys online were essentially creating the electronic dataset as they entered their responses into the online survey application. This dataset was then downloaded for analysis.

For the resident and employer surveys that were completed by phone, use of a CATI (Computer-Aided Telephone Interviewing) system meant that all collected data were entered into the dataset at the time of the interview. Skip patterns were programmed into CATI so interviewers were automatically "skipped" to the appropriate question based on the individual responses being given. Before the data were analyzed, an in-depth cleaning of the data was conducted as part of the standard quality control procedures.

Weighting the Data

While every effort is made to get as many responses from a group as representative as possible of the target population, some individuals or entities are more or less likely to respond to a survey. For the resident and employer surveys, data from the Census or the InfoUSA database could be examined to see if there were certain subgroups that were more or less likely to respond than others. There was no source of data for a demographic profile of employees.

For the resident survey, the demographic profile from the Census for the block groups determined to comprise the study area was compared to the demographic profile of survey respondents, as shown in Table 235. (The first column shows the demographic profile from the Census, while the second column shows the profile of survey respondents.) In order to make the results more representative of the population in the study area, the survey data were weighted (statistically adjusted), which resulted in the demographic profile seen in the third column.

Weights were calculated using an Iterative Proportional Fitting model via a Python raking algorithm plug-in to SPSS. The control variables used were those shown in the table. The figure below shows a histogram of the resulting weights, which ranged from 0.05 to 7.50.



Figure 114: Histogram of resident survey weights

| Characteristic | Population Norm* | Unweighted Data | Weighted Data | | | |
|-------------------------|------------------|-----------------|---------------|--|--|--|
| Housing Tenure | | | | | | |
| Own home | 37% | 59% | 39% | | | |
| Rent home | 63% | 41% | 61% | | | |
| Type of Housing Unit | | | | | | |
| Single-Family Detached | 34% | 56% | 37% | | | |
| Multi-Family/Other | 66% | 44% | 63% | | | |
| Race and Ethnicity | | | | | | |
| Non-Hispanic White | 34% | 48% | 34% | | | |
| Non-Hispanic Black | 21% | 18% | 21% | | | |
| Non-Hispanic Other | 8% | 7% | 8% | | | |
| Hispanic | 37% | 27% | 36% | | | |
| Sex | | | | | | |
| Male | 50% | 45% | 49% | | | |
| Female | 50% | 55% | 51% | | | |
| Age | - | | | | | |
| 18-34 years of age | 43% | 20% | 40% | | | |
| 35-54 years of age | 32% | 30% | 31% | | | |
| 55+ years of age | 25% | 51% | 28% | | | |
| Annual Household Income | • • • • | | | | | |
| Less than \$15,000 | 13% | 9% | 12% | | | |
| \$15,000 to \$19,999 | 5% | 5% | 6% | | | |
| \$20,000 to \$29,999 | 12% | 10% | 12% | | | |
| \$30,000 to \$39,999 | 11% | 8% | 10% | | | |
| \$40,000 to \$49,999 | 9% | 8% | 10% | | | |
| \$50,000 to \$74,999 | 18% | 16% | 17% | | | |
| \$75,000 to \$99,999 | 10% | 14% | 13% | | | |
| \$100,000 to \$149,999 | 12% | 15% | 12% | | | |
| \$150,000 or more | 11% | 14% | 8% | | | |

Table 235: Resident survey weighting table

* Source: U.S. Census

For the employer survey, a comparison could be made of the characteristics of businesses in the entire InfoUSA database to those employers who completed the survey. The data in the table below come from the business database – not the self-reported information, which may have varied from what InfoUSA reported; to see whether the respondents differed from the entire database, the variables needed to be comparable.

The table below looks at the number of employees and the radius distance from the nearest DART station. The respondent data had fewer responses from those that had been labeled as having an unknown number of employees. It seems likely that those for whom InfoUSA was unable to gather data would be more likely to be out of business, and therefore would not have been able to respond to the survey. When the unknown category was removed, the proportions of employers in each size category were roughly similar between the InfoUSA database and the respondents, with perhaps a somewhat greater proportion of larger employers among the survey respondents. This was likely due to the fact more effort was made to contact larger employers. The largest difference was about 5%, in the remaining categories the differences were smaller.

The radius distance to the nearest DART station of surveyed employers was similar to that found in the database as a whole. Not shown are comparisons by nearest DART station and two-digit SIC code; most of these differences were also not large. Thus, it was determined that the employer survey data would not be weighted.

| Characteristic | Population Norm (InfoUSA) | Employer Survey Respondents | | | | |
|---|---------------------------|-----------------------------|--|--|--|--|
| Size (Number of Employees), including unknown | | | | | | |
| Epass (could be any size) | 0.9% | 0.2% | | | | |
| Unknown | 16.4% | 4.1% | | | | |
| 3-4 | 26.5% | 25.1% | | | | |
| 5-9 | 30.1% | 33.3% | | | | |
| 10-19 | 13.1% | 17.7% | | | | |
| 20-49 | 8.1% | 12.6% | | | | |
| 50-99 | 2.9% | 4.9% | | | | |
| 100-249 | 1.4% | 1.5% | | | | |
| 250-499 | 0.3% | 0.5% | | | | |
| 500+ | 0.2% | 0.1% | | | | |
| Size (Number of Employees), excluding unknown | | | | | | |
| epass | 1.1% | 0.2% | | | | |
| 3-4 | 31.7% | 26.2% | | | | |
| 5-9 | 36.0% | 34.7% | | | | |
| 10-19 | 15.6% | 18.5% | | | | |
| 20-49 | 9.7% | 13.1% | | | | |
| 50-99 | 3.5% | 5.1% | | | | |
| 100-249 | 1.7% | 1.6% | | | | |
| 250-499 | 0.4% | 0.5% | | | | |
| 500+ | 0.3% | 0.1% | | | | |
| Radius | | | | | | |
| quarter-mile | 17.1% | 16.4% | | | | |
| half-mile | 30.3% | 32.4% | | | | |
| one-mile | 52.6% | 51.2% | | | | |

For the employee survey, it was also decided to not weight the survey results. For this component of the project, many of the surveys came from two employers (Region 10 Education Service Center and City of Richardson), and there was not a good source for a weighting standard; it was decided to leave the survey results unweighted. It should be noted that the employee survey results may not be generalizable to all employees in the DART Red and Blue Line corridors study area, but they do provide insight into the opinions and behaviors of the subset of employees surveyed.

Analyzing the Data

The electronic dataset was analyzed using the Statistical Package for the Social Sciences (SPSS). For the most part, frequency distributions and average (mean) ratings are presented in the body of the report. A complete set of frequencies for each survey question for each of the surveys are presented in the appendices. In addition, some tables in the body of the report are results by selected respondent or station area characteristics. Chi-square or ANOVA tests of significance were applied to these breakdowns of selected survey questions. A "p-value" of 0.05 or less indicates that there is less than a 5% probability that differences observed between groups are due to chance; or in other words, a greater than 95% probability that the differences observed in the selected categories of the sample represent "real" differences among those populations. Where differences between subgroups are statistically significant, they have been marked with grey shading in these figures.

Supplemental technical appendices are supplied (in Excel format) with additional breakdowns of survey results by respondent and station area characteristics, with multiple comparisons tests of significance, which further show which subgroups are statistically significantly different than others.

Study Challenges and Learnings for the Future

As with any study of this nature, there were a number of challenges encountered. One of the challenges was attempting to hear from a random sample of residents, employers and employees within a very specific and targeted geography --- the one-mile radius of the stations. Using address-based sampling helped with geolocating the correct sampling units, but with the lower than expected response rates (see the next paragraph), having to move to listed telephone sample increased data collection costs somewhat.

The bigger challenge was the lower than expected response rate to the surveys. For the resident and employer surveys, these were somewhat offset with additional telephone interviewing, but increasing response rates could help to lower the cost of a future study.

One idea to help increase response rates might be to have a different branding for the materials. The survey envelopes included the logo for NCTCOG, which may not have much immediacy for recipients, who may not be familiar with it. Perhaps using branding from the local government in which the recipient is located would help with an open rate. (It should be noted that the survey cover letters did include the logos of the four municipalities that were covered in the study geography, as well as the DART logo.)

The survey included many questions about the characteristics of the home or business of the respondent. While this was very helpful information in describing the state of TOD in the study area, respondents may not have found answering these types of questions very interesting or

compelling. Perhaps questions related to evaluations of quality of neighborhood, performance measurement of local government or DART services, or opinions about various policy options might help to increase interest in the surveys.

Finally, the survey instruments were rather lengthy and dense. While there was a desire to collect a lot of information for this baseline look at TOD, perhaps future surveys could be shortened.

To increase response to the employee survey, other methods for recruitment might be considered, although some might be more resource-intensive. Perhaps interns or hired field staff could be used to intercept employees at some of the larger office/industrial buildings or parks. Perhaps permission could be gained to post a poster or flyer in lobbies or entry doors with a QR code and/or URL code in where employees could go to complete the survey.