<u>AGENDA</u>
TRANSIT PROVIDERS MEETING
North Central Texas Council of Governments
William J. Pitstick Room
616 Six Flags Drive, Arlington, TX 76011
Thursday, April 3, 2025 9am-12pm

1. Welcome and Introductions .... Bobby Gomez

2. Transit Support Areas Update .... Dawn Dalrymple

3. Federal Funding/EO Impacts .... Bobby Gomez

4. FTA Property Regulations and Disposition .... Nancy Luong

Discussion question: How can data collected through the asset inventory process improve planning for other agency needs?

5. Overview of Revisions to Uniform Guidance .... Aurelia Witt

6. DBE Goal Update .... Emily Beckham

Discussion question: what technical assistance tools would be helpful in these areas?

7. Invoice Timeline And Expense Eligibility .... Nate Dover

8. Invoice Documentation .... Bobby Gomez

Discussion question: How much staff time will be saved with the Invoice Documentation change?

9. TIP Timeline .... Ken Bunkley

10. Fair Share Generation .... Nathaniel Potz

11. Grant Status Updates .... Michael Linsenman

Discussion question: when do you organize budgets, and for what timeframe?

12. Overview of Access North Texas and the 2026 Update .... Evan Paret

13. Planning Area Updates .... Ezra Pratt

Discussion question: what kind of planning needs are there for your agency in the next year?

14. Fast Facts .... Various
    a. FY2025 Subrecipient Oversight Program .... Maya Govindarajan
    b. TAM Updates .... Hayden Horton

c. Transit 2.0…………………………………………………………………………………………………..Gypsy Gavia

15. Closing/Final Discussion………………………………………………………………………………………..Bobby Gomez

NCTCOG PRESENTATION

2025 Annual Transit Providers Meeting

4.3.2025

2025 Annual Transit Providers Meeting

Welcome & Introduction

Bobby Gomez | 4.3.2025

2025 Annual Transit Providers Meeting

Transit Support Areas Update

Dawn Dalrymple | 4.3.2025

NCTCOG Transportation Department
Transit Focus Areas

Regional Coordination and Project Development

Karla Windsor
Gypsy Gavia
Dora Kelly
Evan Paret
Margarita Zollo
Nick Powell

- Access North Texas
- Operational Planning
- Transit Oriented Development
- Advancing Plans to Projects
- Last Mile Connections
- Mobility Management
- Transit 2.0

Sonya Landrum
Bri Weber

- Ridesharing Programs
- Vanpool

Transit Corridor Planning and Sub-Area Studies

- Transit Corridor/Area Studies and Planning
- Metropolitan Transportation Planning
- Transit Demand Modeling/Coding

Brendon Wheeler
Ying Cheng
Donald Parker
Ezra Pratt
Noah Walker
Skylar Staffaroni
Zachary Joseph
Samuel Jones
Brock Simonton

Project Support

Dawn Dalrymple
Bobby Gomez
Hayden Horton
Maya Govindarajan
Angela Cruz
Michael Linsenman
Ke’Ana Jones
Nate Dover
Gence Johnson
Jessie Kierbow

Emily Beckham
Alonda Massey
Aurelia Witt
Nancy Luong
Shyla Camarena

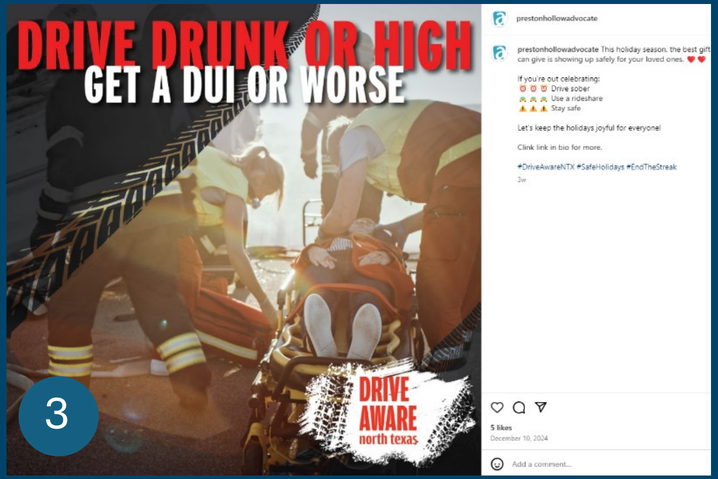
- Agreements
- Procurement
- Reporting
- Dispositions
- Fiscal Management & Compliance
- Small Transit Provider & Subrecipient Support

Regional Funding Allocation

Christie Gotti
Brian Dell
Shawn Dintino
Nathaniel Potz

- Apportionments
- TIP Modifications
- Transportation Funding and Allocations

AN EYE ON: ROADWAY SAFETY



The Four E's of Safety

1. Engineering
2. Enforcement
3. Education
4. Emergency Response

The Four E's of Transportation Safety are essential to improving the safety of our regional transportation system.

2025 Annual Transit Providers Meeting

Federal Funding & Executive Order Impacts

Bobby Gomez | 4.3.2025

NCTCOG PRESENTATION

FTA PROPERTY REGULATIONS AND DISPOSITION

NANCY LUONG | 4.3.2025

Topics

Real Property Versus Personal Property

Office of Inspector General (OIG) FTA Real Property Audit

Personal Property Disposition Rules

Contact Us

REAL PROPERTY VERSUS PERSONAL PROPERTY

DEFINITIONS

Real Property

- "Real property means land, including land improvements, structures and appurtenances thereto, and legal interests in land, including fee interest, licenses, right of way, and easements. Real property excludes movable machinery and equipment."

Personal Property

- "Property other than real property. It may be tangible if it has a physical existence or intangible if it does not have a physical existence."

FTA Circular 5010.1F: https://www.transit.dot.gov/sites/fta.dot.gov/files/2024-09/C5010.1F-Circular-11-01-2024.pdf.

PROPERTY EXAMPLES

Real Property

- Land
- Building
- Building improvements such plumbing, heating fixtures, etc.

Personal Property

- Rolling Stock
- Equipment (including rolling stock)
- Supplies

FTA Circular 5010.1F: https://www.transit.dot.gov/sites/fta.dot.gov/files/2024-09/C5010.1F-Circular-11-01-2024.pdf.

OIG FTA REAL PROPERTY AUDIT

OIG FTA REAL PROPERTY AUDIT

Agency (FTA) Comments and OIG Response

- “We provided FTA with our draft report on March 25, 2024, and received its response on April 29, 2024. FTA’s response is included in its entirety as an appendix to this report. FTA concurred with all eight recommendations and provided appropriate actions and completion dates.”

FTA Action and Completion Timeline

- “FTA plans to complete actions to implement **recommendations 4, 5, and 6 by December 31, 2024; recommendation 1 by June 30, 2025; and recommendations 2, 3, 7, and 8 by December 31, 2025**.”

OIG Report: https://www.oig.dot.gov/sites/default/files/library-items/FTA%20Real%20Property%20Reporting%20and%20Disposition%20Final%20Report%205.20.2024.pdf.

OIG RECOMMENDATIONS AND FTA TIMELINE

FTA Plans to Implement Recommendations by December 31, 2024*

- "4. Update FTA Circular 5010.1E to increase clarity for grant recipients regarding FTA's requirements for real property reporting, including a requirement to report on all real property to which FTA retains an interest, regardless of when the grant for the real property was awarded."
- "5. Update FTA Circular 5010.1E to increase clarity for grant recipients regarding FTA's requirements for real property reporting, including the requirement to track all FTA-funded improvements and renovations to real property."
- "6. Update FTA Circular 5010.1E to require that grant recipients submit a complete real property inventory in accordance with 2 Code of Federal Regulations § 200.330."

OIG Report: https://www.oig.dot.gov/sites/default/files/library-items/FTA%20Real%20Property%20Reporting%20and%20Disposition%20Final%20Report%205.20.2024.pdf.
*FTA Circular 5010.1F was published on November 1, 2024.

WHAT DOES THIS MEAN FOR ME?

- Real Property Status Report
  - “**As the Federal interest in real property is indefinite until disposition, FTA requires that any recipient with FTA-assisted real property submit a Real Property Status Report to FTA every three years**. These are required to be submitted with information for the Triennial or State Management Reviews.”
  - “The Real Property reporting requirements apply to all FTA-assisted real property held by the recipient, regardless of the date real property was acquired or improved.”
  - “Any recipient not subject to a Triennial or State Management Review should discuss the timing of the reports with the FTA Regional Office. Recipients must report on land, land improvements, and anything permanently affixed to land, such as buildings or building improvements acquired with FTA funds.”

FTA Circular 5010.1F: https://www.transit.dot.gov/sites/fta.dot.gov/files/2024-09/C5010.1F-Circular-11-01-2024.pdf.

WHAT DOES THIS MEAN FOR ME?

- Real Property Status Report: Minimum Elements

(a) Report Date	(h) Minimum Useful Life of the Improvements and Years Installed
(b) Parcel Number	(i) Real Property Ownership Type
(c) Property Address / Location	(j) Size: Acreage, Square, or Linear Units
(d) Recipient Unique Identification Number (UEI)	(k) Real Property Cost (acquisition, relocation, renovation, railroad easement cost / period of the easement)
(e) Date of Property Acquisition	(l) FTA Funding Type and Share Percentage of Property and Improvement Costs
(f) Type of Insurance Coverage	(m) FTA Award Numbers that funded the acquisition or improvement of the property
(g) Description of Real Property and Improvements	(n) Has a significant change occurred with the real property or is there an anticipated change in the next reporting period? If yes, describe the change.

FTA Circular 5010.1F: https://www.transit.dot.gov/sites/fta.dot.gov/files/2024-09/C5010.1F-Circular-11-01-2024.pdf.

WHAT DOES THIS MEAN FOR ME?

- Real Property Status Report: Minimum Elements for Disposition

(a) Appraised Fair Market Value	(e) Identification of Reasons for Excess Property (if applicable)
(b) Appraisal Date	(f) Anticipated Disposition or Action Proposed (if applicable)
(c) Federal Interest	(g) Date of Property Disposition (if applicable)
(d) Disposition Status	(h) Sale Price and Net Proceeds (if applicable)

FTA Circular 5010.1F: https://www.transit.dot.gov/sites/fta.dot.gov/files/2024-09/C5010.1F-Circular-11-01-2024.pdf.

OIG RECOMMENDATIONS AND FTA TIMELINE

FTA Plans to Implement Recommendations by June 30, 2025

- "1. Develop and implement processes to identify grant awards since FTA's implementation of the Transit Award Management System that provide Federal funding for reportable real property and use this information to improve oversight of real property reporting."

OIG Report: https://www.oig.dot.gov/sites/default/files/library-items/FTA%20Real%20Property%20Reporting%20and%20Disposition%20Final%20Report%205.20.2024.pdf.

OIG RECOMMENDATIONS AND FTA TIMELINE

FTA Plans to Implement Recommendations by December 31, 2025

- "2. Develop and implement a process to identify and provide oversight of real property to active recipients with new grants that do not receive a triennial or State management review."
- "3. Update FTA's Contractors Manual to require contractors to request a current and complete real property inventory that complies with FTA Circular 5010.1E reporting requirements and require contractors to review and verify that the real property inventory complies with FTA reporting requirements."
- "7. Develop and implement a process to require grant recipients to annually certify, when applicable, adherence to FTA's requirements for the approval of disposed real property funded with Federal grant assistance."
- "8. Establish and implement a process to verify that FTA's financial interest in real property dispositions is managed in accordance with FTA Circular 5010.1E."

OIG Report: https://www.oig.dot.gov/sites/default/files/library-items/FTA%20Real%20Property%20Reporting%20and%20Disposition%20Final%20Report%205.20.2024.pdf.

WHAT DOES THIS MEAN FOR ME?

- Stay Tuned
  - Transit Award Management System (TrAMS) integration
  - FTA’s Contractors Manual updates for FY2025
  - Annual certification for adherence to FTA’s requirements for the approval of disposed real property funded with Federal grant assistance
  - New process to verify that FTA’s financial interest in real property dispositions

- NCTCOG staff will work with your organization as more information becomes available.

PERSONAL PROPERTY DISPOSITION RULES

SUMMARY OF FUNDING "BUCKETS"

1. **Infrastructure Investment and Jobs Act[1] (IIJA) Rules on "Recipient Share"**
    - Parameters: "Assets that have met their minimum useful life and were
        - 1) purchased with federal assistance;
        - 2) with a fair market value of more than ["equipment" dollar threshold[2]]; and
        - 3) sold after November 15, 2021."
    - Rule: "The recipient may retain a portion of the funds -- $5,000 plus the percentage of its local share in the original award."
    - *NCTCOG's Interpretation* of $5,000 "Recipient Share" (funds to keep)*
        - Sold on or after 1/1/2025: NCTCOG allows subrecipient to keep IIJA funds.
            - See Examples A-C in later slides.

[1]IIJA https://www.transit.dot.gov/funding/grants/bipartisan-infrastructure-law-disposition-requirements-frequently-asked-questions.
[2]https://www.transit.dot.gov/sites/fta.dot.gov/files/2024-09/Dear-Colleague-Letter-2-CFR-200-and-FY24-Circular-Updates-Implementation.pdf.
*NCTCOG interpretation of the recipient rules subject to change based on latest FTA guidance.

SUMMARY OF FUNDING "BUCKETS"

2. "Local Share" (what you as the subrecipient paid in)
   - If the subrecipient paid part of the original acquisition cost of the asset, then the sale proceeds after accounting for the IIJA amount will be split into a "local share" amount equal to the percentage that the subrecipient originally paid in.
3. "Federal Share"
   - Funds owed back to FTA are calculated based on the sold price, the remaining dollars after accounting for the IIJA amount, the remaining dollars after accounting for the "local share," and the federal portion of the original acquisition cost of the asset.

[1]IIJA https://www.transit.dot.gov/funding/grants/bipartisan-infrastructure-law-disposition-requirements-frequently-asked-questions.
*NCTCOG interpretation of the recipient rules subject to change based on latest FTA guidance.

INFRASTRUCTURE INVESTMENT AND JOBS ACT[1]

Sold 11/15/2021 - 9/30/2024

- Fair Market Value of **more than $5,000**.
- Recipient may retain $5,000* plus the percentage of its local share.
  - The sale proceeds kept by your organization must be separately recorded in your accounting system and may be used as local match, for local projects, operations, preventative maintenance, another capital project, fuel expenses, and as deemed appropriate*.
- Any remaining federal share must be returned to FTA.

Sold On and After 10/1/2024

- Fair Market Value of **more than $10,000**[2].
- Recipient may retain $5,000* plus the percentage of its local share.
  - The sale proceeds kept by your organization must be separately recorded in your accounting system and may be used as local match, for local projects, operations, preventative maintenance, another capital project, fuel expenses, and as deemed appropriate*.
- Any remaining federal share must be returned to FTA.

[1]IIJA https://www.transit.dot.gov/funding/grants/bipartisan-infrastructure-law-disposition-requirements-frequently-asked-questions.
[2]https://www.transit.dot.gov/sites/fta.dot.gov/files/2024-09/Dear-Colleague-Letter-2-CFR-200-and-FY24-Circular-Updates-Implementation.pdf.
*NCTCOG interpretation of the recipient rules subject to change based on latest FTA guidance.

INFRASTRUCTURE INVESTMENT AND JOBS ACT[1]

Sold 11/15/2021 - 9/30/2024

- Fair Market Value of **$5,000** or less.
- Asset sold does not have any obligation to reimburse FTA.
- The sale proceeds kept by your organization must be separately recorded in your accounting system and may be used as local match, for local projects, operations, preventative maintenance, another capital project, fuel expenses, and as deemed appropriate*.

Sold On and After 10/1/2024

- Fair Market Value of **$10,000**[2] or less.
- Asset sold does not have any obligation to reimburse FTA.
- The sale proceeds kept by your organization must be separately recorded in your accounting system and may be used as local match, for local projects, operations, preventative maintenance, another capital project, fuel expenses, and as deemed appropriate*.

[1] IIJA https://www.transit.dot.gov/funding/grants/bipartisan-infrastructure-law-disposition-requirements-frequently-asked-questions.
[2] https://www.transit.dot.gov/sites/fta.dot.gov/files/2024-09/Dear-Colleague-Letter-2-CFR-200-and-FY24-Circular-Updates-Implementation.pdf.
*NCTCOG interpretation of the recipient rules subject to change based on latest FTA guidance.

EXAMPLE A: SOLD ON OR AFTER 1/1/2025

Asset Sold for $12,000** with 80% Federal and 20% Subrecipient Paid Local

IIJA Funds

$5,000	
NCTCOG Keeps 0%*:	$0
Subrecipient Keeps 100%*:	$5,000

Remaining Sales Amount

$7,000	
80% Federal Share:	$5,600
20% Local Share:	$1,400

Sale Proceeds Distribution

$12,000	
Repay FTA:	$5,600
Subrecipient Keeps IIJA and Local Share:	$6,400
NCTCOG Keeps:	$0

*NCTCOG interpretation of the recipient rules subject to change based on latest FTA guidance.
**Sold amount does not have selling and handling expenses deducted from the amount returned or in determining the sale proceeds.

EXAMPLE B: SOLD ON OR AFTER 1/1/2025

Asset Sold for $12,000** with 80% Federal and 20% NCTCOG Paid Local

IIJA Funds

$5,000	
NCTCOG Keeps 0%*:	$0
Subrecipient Keeps 100%*:	$5,000

Remaining Sales Amount

$7,000	
80% Federal Share:	$5,600
20% Local Share:	$1,400

Sale Proceeds Distribution

$12,000	
Repay FTA:	$5,600
Subrecipient Keeps IIJA and Local Share:	$6,400
NCTCOG Keeps:	$0

*NCTCOG interpretation of the recipient rules subject to change based on latest FTA guidance.
**Sold amount does not have selling and handling expenses deducted from the amount returned or in determining the sale proceeds.

EXAMPLE C: SOLD ON OR AFTER 1/1/2025

Asset Sold for $12,000** with 100% Federal and 0% Local

IIJA Funds

$5,000	
NCTCOG Keeps 0%*:	$0
Subrecipient Keeps 100%*:	$5,000

Remaining Sales Amount

$7,000	
100% Federal Share:	$7,000
0% Local Share:	$0

Sale Proceeds Distribution

$12,000	
Repay FTA:	$7,000
Subrecipient Keeps IIJA and Local Share:	$5,000
NCTCOG Keeps:	$0

*NCTCOG interpretation of the recipient rules subject to change based on latest FTA guidance.
**Sold amount does not have selling and handling expenses deducted from the amount returned or in determining the sale proceeds.

CONTACT US

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Discussion Question #1

What other areas can benefit from the data collected through the asset inventory and dispositions processes?

Image Provided By Getty (source for external images only)

Overview of Revisions to Uniform Guidance

Legal Services

Annual Transit Providers Meeting

Background

Uniform Guidance-Effective October 1, 2024 – Awards executed on or after October 1st must comply with new provisions. New rules are not retroactive to Awards executed before October 1st

- OMB believes additional revisions are now warranted to further streamline, clarify, and update the guidance, where permissible under law, in recognition of inflation over time.
- OMB generally reviews the Uniform Guidance every five years.
- 2020 revisions addressed program development and design, as well as measuring recipient performance to assist federal awarding agencies and non-federal entities to improve program goals and objectives, share lessons learned, and adoption of promising performance practices.

General Changes - Overview

- Changes to Definitions (Addition, Deletion, or Edits)
- Replace “non-federal entity” with “recipient” or “subrecipient”
- Changes in Prior Approval Policies 200.201
- Addition of a New Provision (2 CFR 200.217): Whistleblower Protection
- Changes in Geographic Preference Policies (2 CFR 200.319)
- Clarification of Recipient/Subrecipient Responsibility for Cost or Price Analysis (2 CFR 200.324)

Subpart A - *Acronyms and Definitions*

Removal of acronyms that only appear once, and the addition of several acronyms:

- *Government Accounting Standards Board (GASB)*
- *Notice of Funding Opportunity (NOFO)*
- *Unique Entity Identifier (UEI)*

New definitions for terms

- *Continuation Funding* – Means the second or subsequent budget period within an identified period of performance.
- *For-profit Organization* – Generally means an organization or entity organized for the purpose of earning a profit.
- *Participant* – Generally means an individual participating in or attending program activities under a federal award, such as trainings or conferences, but who is not responsible for implementation of the federal award. Examples of participants may include community members participating in a community outreach event, members of the public whose perspectives or input are sought as part of a program, students, or conference attendees.
- *Prior Approval* – Means the written approval obtained in advance by an authorized official of a federal agency or pass-through entity of certain costs or programmatic decisions.

Subpart B - *General Provisions*

2 CFR 200.113 – Revises section on mandatory disclosures to better align with the FAR. Clarify that recipients and subrecipients must promptly disclose any credible evidence of a violation of Federal criminal law potentially affecting the Federal award. OMB also proposes to revise this section to require recipients and subrecipients to provide written disclosure to the agency’s Office of Inspector General.

Subpart C – *Pre-Federal Award Requirements and Contents of Federal Awards*

2 CFR 200.201 – Clarify that recipients are entitled to any unexpended funds under a fixed amount award if the required activities were completed in accordance with the terms and conditions of the award.

2 CFR 200.206 – Revises the section regarding risk evaluation by using the term risk assessment as a standard term and clarifying agency requirements to appropriately review eligibility qualifications and financial integrity information. Clarifies that agency processes may consider any risk criteria pertinent to a program, such as cybersecurity risk or impacts on local jobs and the community. Clarifies that an agency may modify its risk assessment at any time during the lifecycle of an award.

2 CFR 200.209 – Clarifies that those entities who are exempt from the requirements of 2 CFR part 25 must still complete the certifications and representations by submitting the appropriate assurance form.

Subpart C – *Continued*

2 CFR 200.216 – Clarifies that the prohibition on covered telecommunications equipment or services applies to funds generated as program income, indirect cost recoveries, or to satisfy cost share requirements.

2 CFR 200.217 – Adds Whistleblower Protections section.

- An employee of a recipient or subrecipient must not be discharged, demoted, or otherwise discriminated against for reporting information that the employee reasonably believes is evidence of gross mismanagement of a Federal contract or grant, a gross waste of Federal funds, an abuse of authority relating to a Federal contract or grant, a substantial and specific danger to public health or safety, or a violation of law, rule, or regulation related to a Federal contract (including the competition for or negotiation of a contract) or grant.

Subpart D – *Post Federal Award Requirements*

2 CFR 200.303 – Requires recipient/subrecipient internal controls to include cybersecurity

2 CFR 200.305 – Provides specific guidance on advance payment for subrecipients. All subrecipients must be paid in advance and must be limited to the minimum amounts needed and be timed with actual, immediate cash requirements of the recipient or subrecipient in carrying out the purpose of the approved program or project. The timing and amount of advance payments must be as close as is administratively feasible to the actual disbursements by the recipient or subrecipient for direct program or project costs and the proportionate share of any allowable indirect costs.

Advance payment mechanisms must comply with 31 CFR Part 208. The recipient or subrecipient must be authorized to submit payment requests as often as necessary when electronic fund transfers are used or at least monthly when electronic transfers are not used.

Subpart D – *Post Federal Award Requirements*

2 CFR 200.307 – Provides clarification in paragraph (a) regarding use and expenditure of program income, including allowing program income for certain closeout costs. Provides further clarifying guidance in paragraph (b) for each of the three methods for use of program income.

2 CFR 200.309 – Provides additional clarification that when an agency decides not to continue an award with multiple budget periods, the period of performance should be amended to end at the completion of the currently authorized budget period. Incorporates the definition of "renewal award" in this section.

2 CFR 200.319 – Removes prohibition on geographic preference for procurements.

2 CFR 200.321 – Adding "Veteran-owned business" to the types of businesses recipients are encouraged to consider for procurement contracts.

2 CFR 200.324 – Recipients are no longer required to negotiate profit as a separate element of price.

Subpart E – Cost Principles

2 CFR 200.407 – Removes 9 items from prior approval requirements. These revisions include no longer requiring prior written approval for such items as, real property, equipment, direct costs, entertainment costs, exchange rates, memberships, participant support costs, selling and marketing costs, and taxes.

2 CFR 200.415 – Requires subrecipients to certify to PTEs that financial info submitted is complete and accurate.

2 CFR 200.439 – Equipment and other capital expenditures definition increased from useful life of more than one year and unit cost over $5,000 to **<u>$10,000.</u>** Will impact prior approval and depreciation (200.436), and disposition (200.313).

Summary of Threshold Updates

Threshold/Rate	Location	Previously	As of the 2024 Update
Equipment threshold[1]	2 CFR 200.313	$5,000	$10,000
Supply threshold[2]	2 CFR 200.314	$5,000	$10,000
Fixed Amount Subaward Threshold	2 CFR 200.333	Simplified Acquisition Threshold ($250,000)	$500,000
De minimis rate (IDC)	2 CFR 200.414	10%	15%
Audit threshold	2 CFR 200.501	$750,000	$1,000,000
Modified total direct costs exclusion for subawards	• Appendix III to Part 200 • Appendix IV to Part 200	Above $25,000	Above $50,000

1 Guidance on the proceeds for selling unused equipment revised to refer to $1,000 as amount recipients may be permitted to retain from Federal Share (was previously $500 or 10 percent).

2 Guidance on the proceeds for selling unused supplies revised to refer to $1,000 as amount recipients may be permitted to retain from Federal Share (was previously $500 or 10 percent).

Summary of Language Updates

Previously	As of the 2024 Update
Grants and Agreements (Title 2 of CFR)	Federal Financial Assistance (Title 2 of the CFR)
Federal awarding agency	Federal agency
Non-federal entity (NFE)	Recipient (or subrecipient, as appropriate)
Cost share and match	Cost share (match is a type of cost share)
DUNS Number	Unique Entity Identifier (UEI)
OMB designated government system	Using actual system name (i.e., SAM.gov, USAspending.gov, CPARs, Grants.gov)

What does this mean for Transit Agencies

- Implement a grants management system to include an indication for prime Federal awards detailing whether the existing or revised Uniform Guidance applies.
- Perform and document Uniform Guidance Revision impacts to your Federal grant operations and any policy updates needed.
  - This may include the management and application of two different sets of policies – (Existing & Revised).

- As applicable, update policies and procedures to comply with revised guidance on the following sections:
  - 2 CFR 200 (Subpart A) – Definitions
  - 2 CFR 200.113 – Mandatory Disclosures
  - 2 CFR 200.303 – Cybersecurity Controls
  - 2 CFR 200.407 – Prior Approval

Resources

Resource	Link
New Grant Guidance Summary	https://www.govinfo.gov/content/pkg/FR-2023-10-05/pdf/2023-21078.pdf
2 CFR 200 Redline Version	Final 2 CFR Guidance - 4.3.2024 - Pre-Publication Version.pdf (cfo.gov)

Questions?

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Regional Transportation Council

2025 Annual Transit Provider Meeting

2026-2028 DBE Goal Update

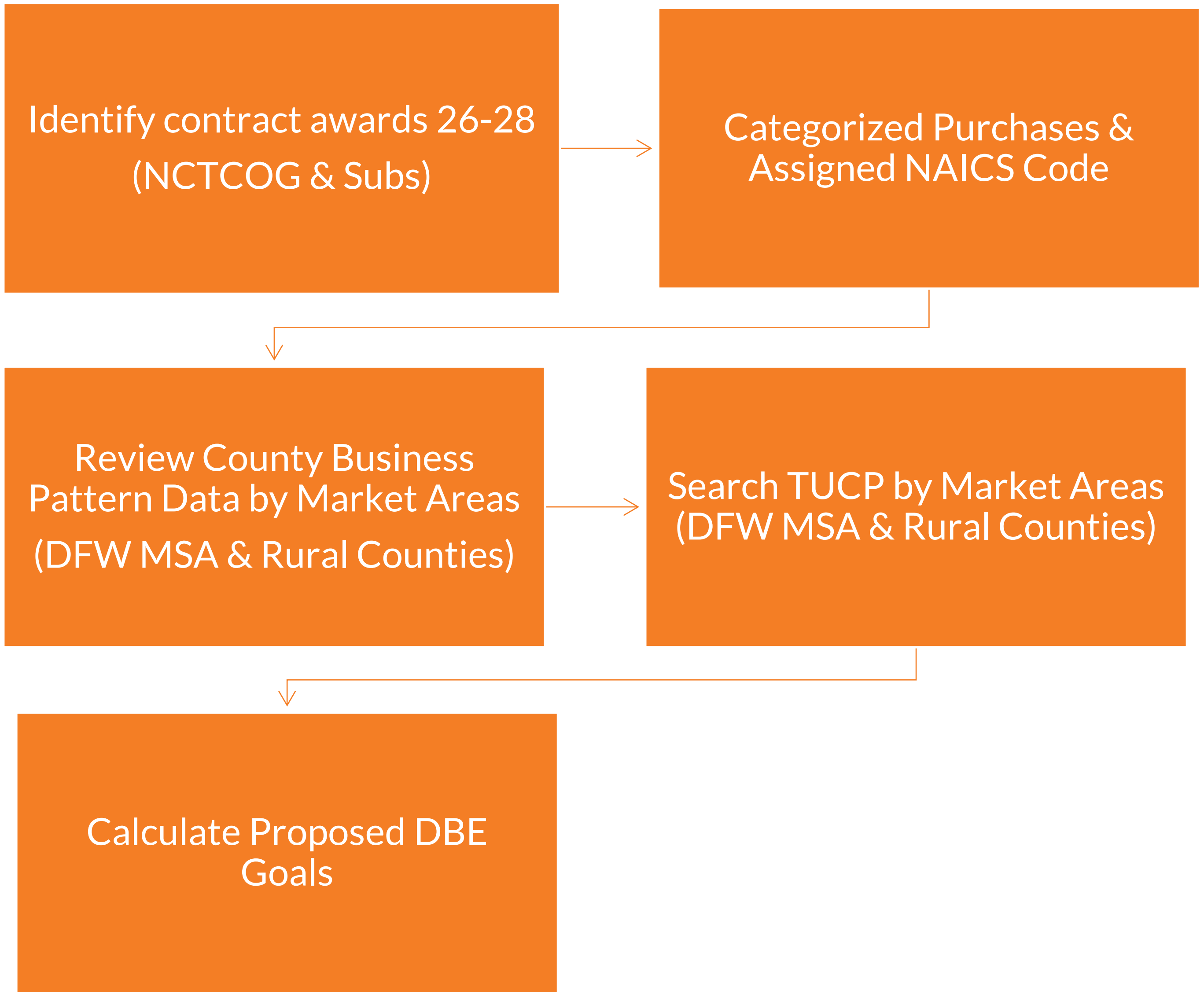
Emily Beckham | Legal Services | April 3, 2025

Overview

- Process to Update DBE Goal
- Next Steps for FY2026-FY2028 DBE Goal Update

Process to Update DBE Goals

As Part of STEP 1:



Next Steps for FY2026-FY2028 DBE Goal Update

- Email Transit Subrecipients for Information on expected purchases and procurements in FY26, FY26, and FY28
  - Micro-purchases
  - Small purchases
  - Competitive procurements
- Complete Step 1 and Step 2 Analysis
- Seek Consideration from DBEs, then Stakeholders/Public Comment
- Consideration from Committees (STTC/RTC/Executive Board)

FY2026-2028 Goal Update Schedule

TASK	DATE	STATUS
Annual Transit Provider Meeting	April 3	✓
STTC Meeting: Information Item on DBE Goal Update	May 2025	
DBE Open House	May 2025	
Consultation Meeting with Stakeholders	April 2025	
RTC: Information Item on DBE Goal Update	June 12	
STTC: Information Item on Proposed Goal	June 27	
RTC: Information Item on Proposed Goal	July 10	
Notice to Public of Proposed Goal (start 45-Day Public Comment Period)	June 3	
Public Meeting on DBE Goal Update Process	June 2025	
STTC: Approval of DBE Goal	July 25	
End of 45-day Public Comment Period	July 15	
RTC: Action Item of DBE Goal	August 7	
Submit Final Electronically to FTA	August 1	
Executive Board: Action Item	August 21	
DBE Program Update and Goal Effective	October 1	

CONTACT US

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Discussion Question #2

What technical assistance tools would be helpful to you?

Image Provided By Getty (source for external images only)

2025 Annual Transit Providers Meeting

Invoice Timeline & Expense Eligibility

Nate Dover | 4.3.2025

2025 Annual Transit Providers Meeting

Invoice Documentation

Bobby Gomez | 4.3.2025

Discussion Question #3

How much staff time will be saved with the invoice documentation change?

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2025 Annual Transit Providers Meeting

TIP Timeline

Ken Bunkley| 4.3.2025

Fair Share Generation and the Program of Projects (POP)

Annual Transit Providers Meeting
April 3, 2025

NCTCOG

5307 Funds

- Fair shares generated for small providers are a starting point
- More or less funding can be requested, based on need and ability to provide required match
- Special Rule limits operating assistance to those entities with 100 or fewer vehicles in service
  - Apportionment lists eligible entities and maximum eligible operating amounts
- NCTCOG funding
  - 2% Strategic Partnership Set Aside
  - 1.5% Project Administration and Mobility Management

5307 Fair Share Generation

Factors	Relevant Data Points
Population and Area	• Cities in service area: Population Area (square mile) Low-income population
National Transit Database (NTD) Data	• Stats from most recent NTD data (2 fiscal years before) by fixed guideway (rail) and non-fixed guideway (bus): Vehicle revenue miles Annual passenger miles Operating costs Directional route miles
Unit Values	• Provided by FTA with apportionment • Most data points above are multiplied by the relevant unit value to create a dollar amount

5310 Funds

- FTA calculates the 5310 Urbanized Area apportionments according to the population of the elderly and individuals with disabilities
- Projects must explicitly target either of those two populations to qualify
- NCTCOG distributes funds during POPs or through the Strategic Partnership Program
- Funding is underutilized
  - We are seeking to fund new or existing services with 5310 funds that target these populations

Draft Timeline

Date	Action Item
March 15, 2025	Continuing Appropriations and Extensions Act signed
Mid-to-late April	Expect full apportionment from FTA
Early May	POP requests sent to small providers/city direct recipients
Middle May	Small provider/city direct recipient POP requests due
Late May	POP requests sent to large transit authorities
Early June	Large authority POP requests due
June 27	TIP modifications due for November 2025 cycle
September 11	RTC approval of POPs
Fall 2025	FY25 split letter issued
Early 2026	POPs approved in Statewide TIP

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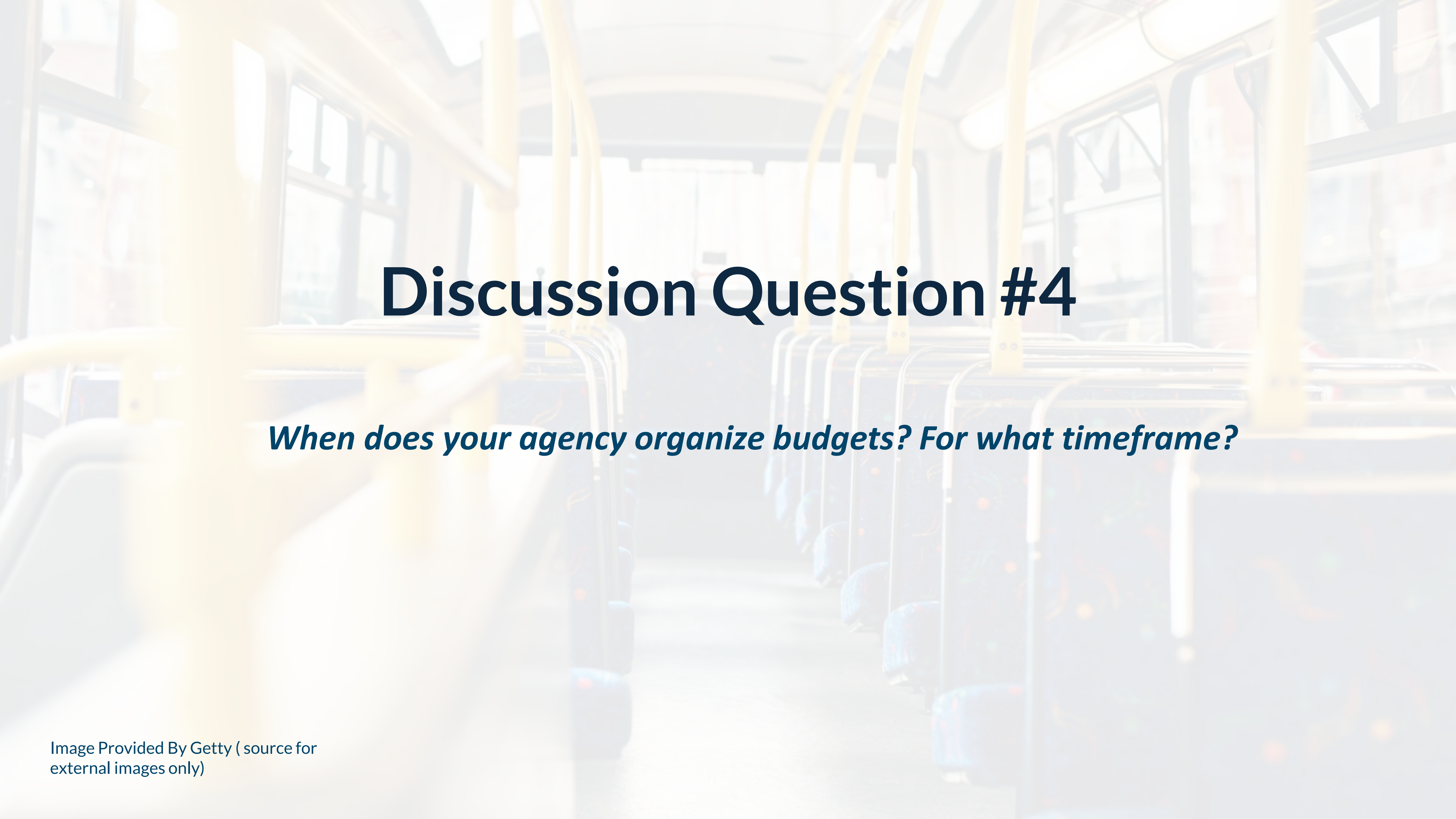
2025 Annual Transit Providers Meeting

Grant Status Updates

Michael Linsenman| 4.3.2025



Discussion Question #4

When does your agency organize budgets? For what timeframe?

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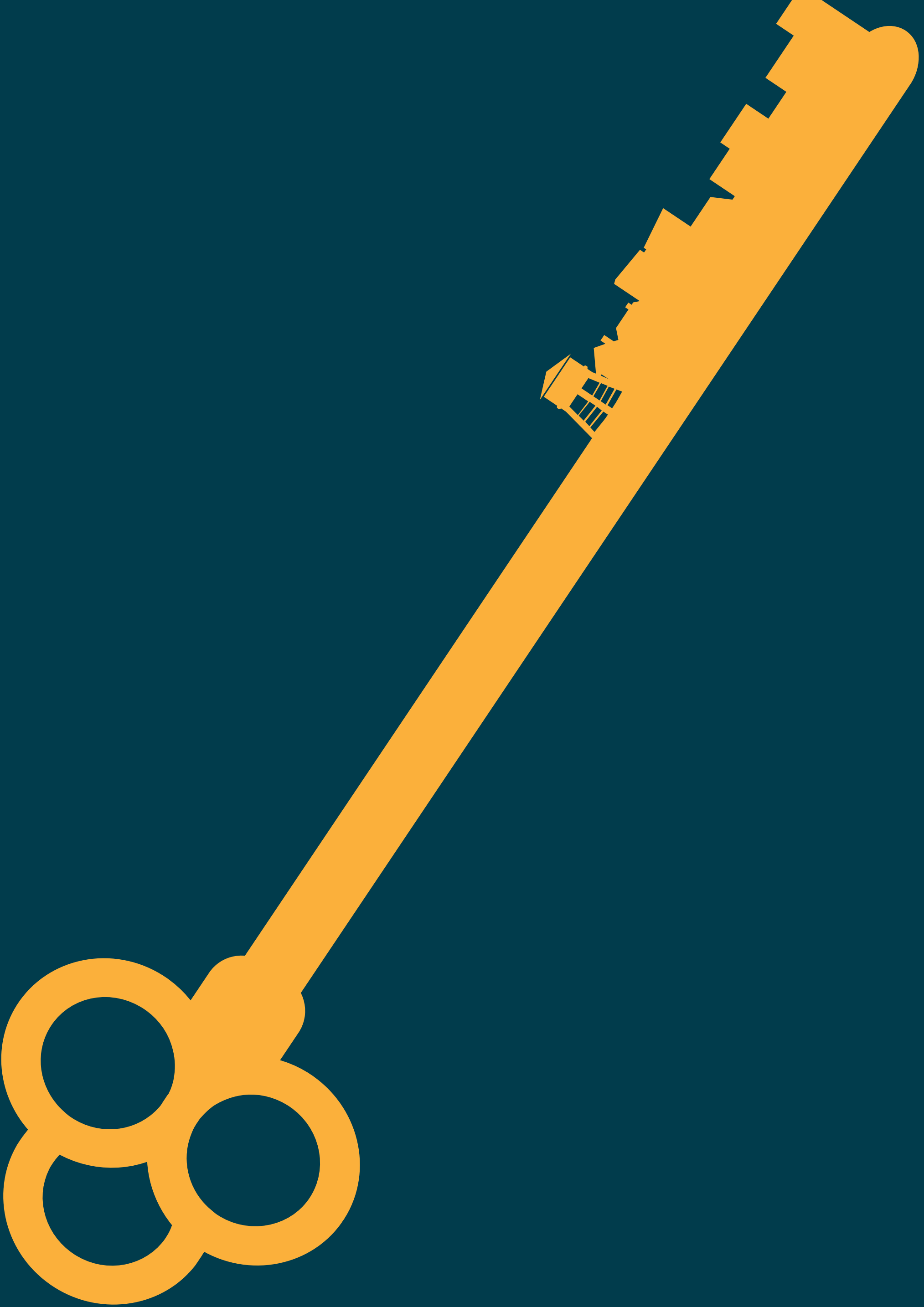


ACCESS NORTH TEXAS

Annual Transit Provider Meeting
Evan Paret, Transportation Planner

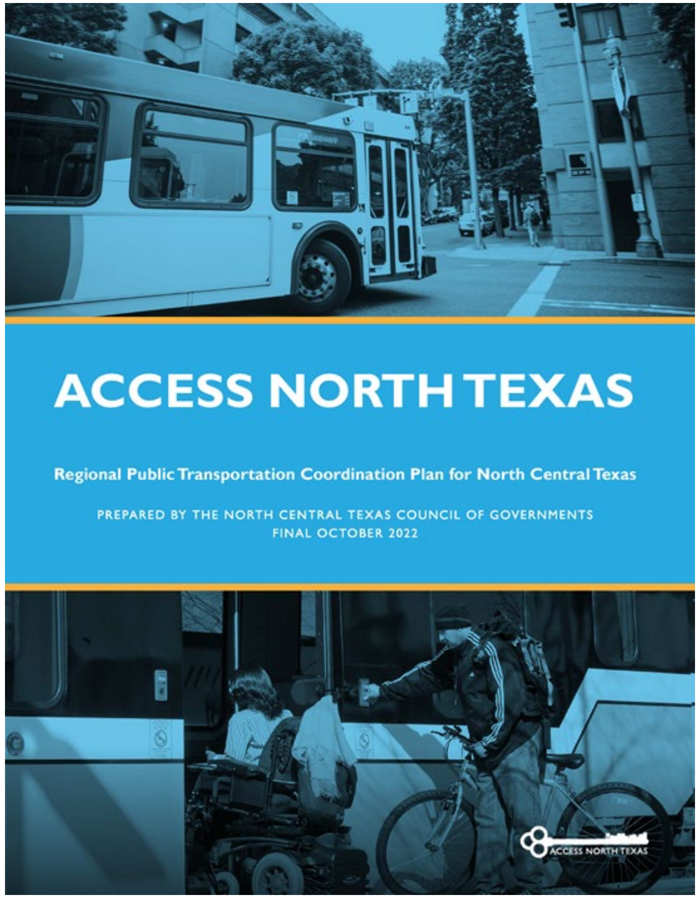
April 3, 2025

ACCESS NORTH TEXAS

Regional public transportation coordination plan to:

- Identify the public transportation needs of older adults, individuals with disabilities, low-income individuals and others with transportation challenges
- Specify strategies to:
  - Address needs and current challenges
  - Eliminate gaps in service
  - Avoid duplication of transit services

Updates are needed every 4 years



ACCESS NORTH TEXAS

- Meets Federal and State requirements for transit coordination within our region
- Information can be used for planning & funding decisions
- Visit www.accessnorthtexas.org to find previous versions of the plan

Texas Department of Transportation

Federal Transit Administration

Annual Metrics Reporting

As the lead agency for the North Central Texas Region responsible for updating the RPTCP, we assist with metrics reporting to TxDOT

Texas A&M Transportation Institute

TTI is supporting the Texas Department of Transportation – Public Transportation Division (TxDOT-PTN) in the Regional Public Transportation Coordination Planning (RPTCP) metrics process. The purpose of this survey, which is being sent to all lead agencies, is to collect baseline data for evaluating the new metrics.

THE 2022 PLAN

- The most recent update was adopted by the Regional Transportation Council (RTC) in 2022
- The Plan Includes:
  - ✓ Executive Summary
  - ✓ Regional Goals
  - ✓ County-Specific Chapters
  - ✓ County-Specific Prioritized Strategies
  - ✓ Get-A-Ride Guide
- Public feedback is used to help develop the regional goals and prioritized strategies
- Surveys are available to collect public feedback

REGIONAL GOALS FROM THE 2022 UPDATE

(1) **Plan** and **develop** transportation options by assessing community needs and challenges

(2) **Implement** services by enhancing transportation options and expanding where service gaps exist

(3) **Coordinate** with transportation providers, public agencies, and stakeholders to increase efficiencies

(4) **Support** public transportation recovery and growth

(5) **Promote** access and information about available transit

TIMELINE FOR 2026 UPDATE

Phase I
Public outreach (Spring 2024 – Mid-Spring 2025)

Phase 2
Data analysis (Begins in Mid-Spring 2025)

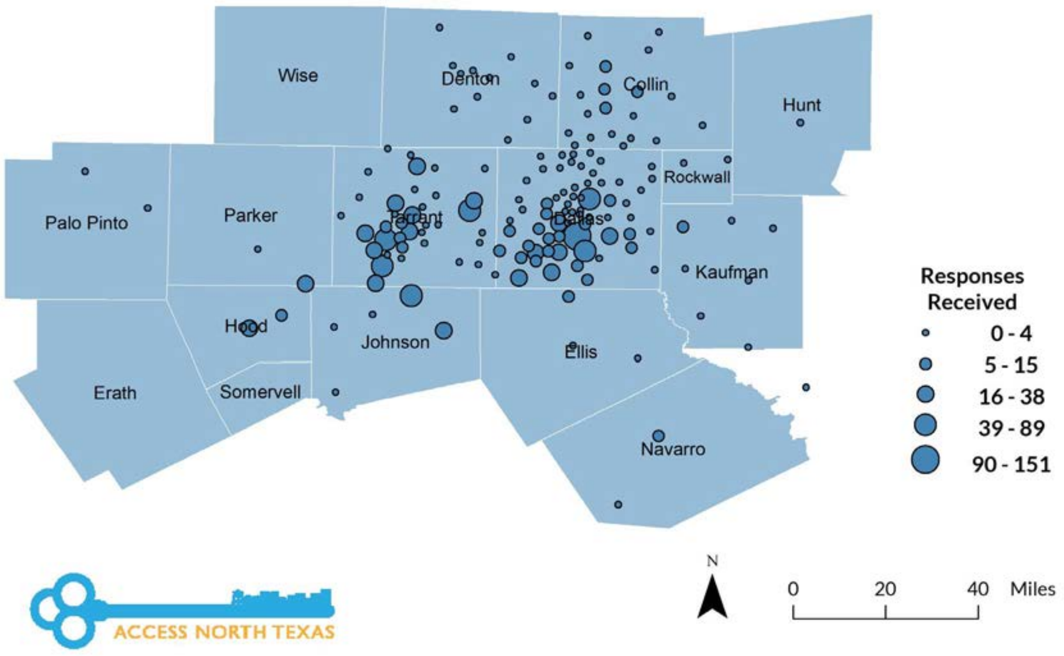
Phase 3
Develop Goals, Strategies, Draft Chapters (Begins in Summer 2025)

Phase 4
Public Comment on the Plan (Begins in Spring 2026)

Phase 5
Release Update (In Fall 2026)

ACCESS NORTH TEXAS SURVEY

2022 Access North Texas Regional Distribution of Public Survey Responses



Public Survey

Agency Survey

Survey Translations

The survey was made available in May 2024 and will close in April 2025

www.publicinput.com/AccessNorthTexas

STAKEHOLDER MEETINGS

Review transportation providers and solicit feedback

County-specific meetings, combination of in-person and virtual

Regional meeting on April 17, 2025 (virtual)

HOW CAN YOU HELP?

Subscribe to the Access North Texas email list (county-specific list)

Promote outreach activities

Review and provide feedback for the draft plan (Spring 2026)

CONTACT US

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817-695-9240

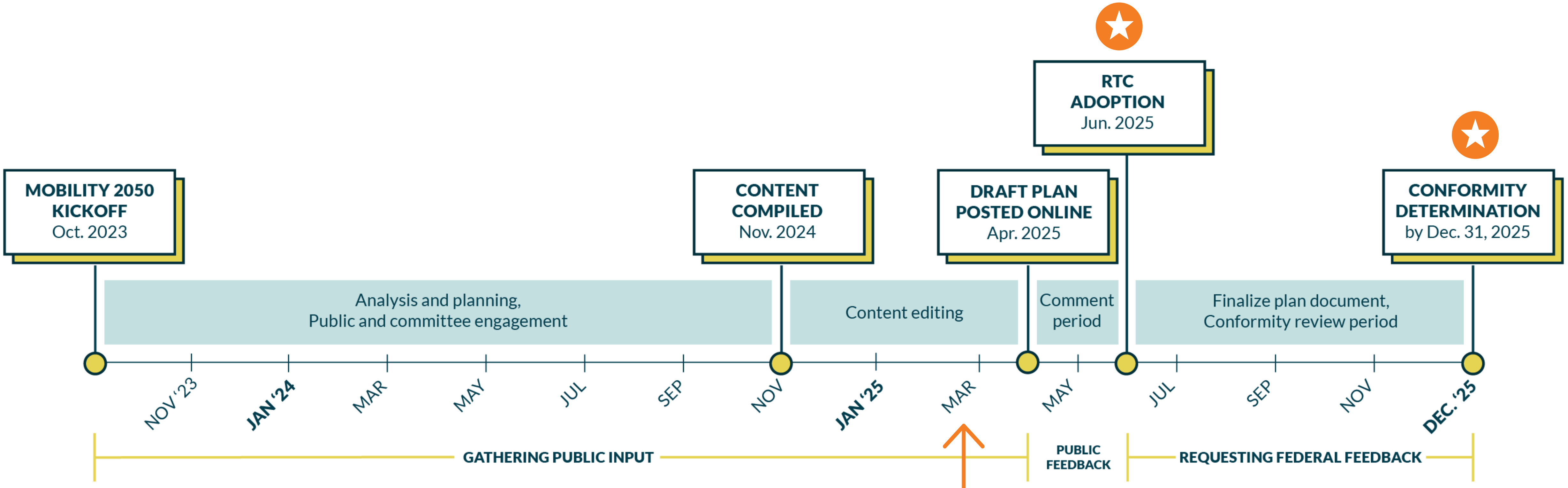
THANK YOU

MOBILITY 2050

Annual Transit Provider's Meeting

April 3, 2025

Plan Development Timeline



- Technical analysis complete
- Plan content being reviewed/formatted
- Public involvement analysis is being summarized

MOBILITY 2050

Major Mobility Plan Components

PLAN CONTENT	FINANCIAL PLAN	NONDISCRIMINATION ANALYSIS	AIR QUALITY CONFORMITY
PROGRAMS POLICIES PROJECTS	FINANCIAL CONSTRAINT	NO DISPARATE IMPACTS	CONSISTENCY WITH FEDERAL/STATE AIR QUALITY GOALS
☑ **Information**	☑ **Information**	☑ **Information**	☐ **Information** Process in April/ Results in May
☐ **Results and Recommendations** Available for Public Review (**60 Days**)	☐ **Results and Recommendations** Available for Public Review (**60 Days**)	☐ **Results and Recommendations** Available for Public Review (**60 Days**)	☐ **Results and Recommendations** Available for Public Review (**30 Days**)

Demographics, Transit, and Cost Comparison

DRAFT	Mobility 2045 Update	DRAFT Mobility 2050	Δ (DRAFT 2050 - 2045 Update)
Population	11.4 M	12.3 M	8%
Employment	8.1 M	8.7 M	7%
Projected Increase in Rail Miles[1]	105%	104%	0%
Projected Increase in Rail Ridership[1]	152%	91%	-24%
Rail & Bus Capacity Projects	$44.9 B	$56.0 B	25%
Mobility Plan	$148.3 B	$215.8 B	46%

Emerging Focus for Plan

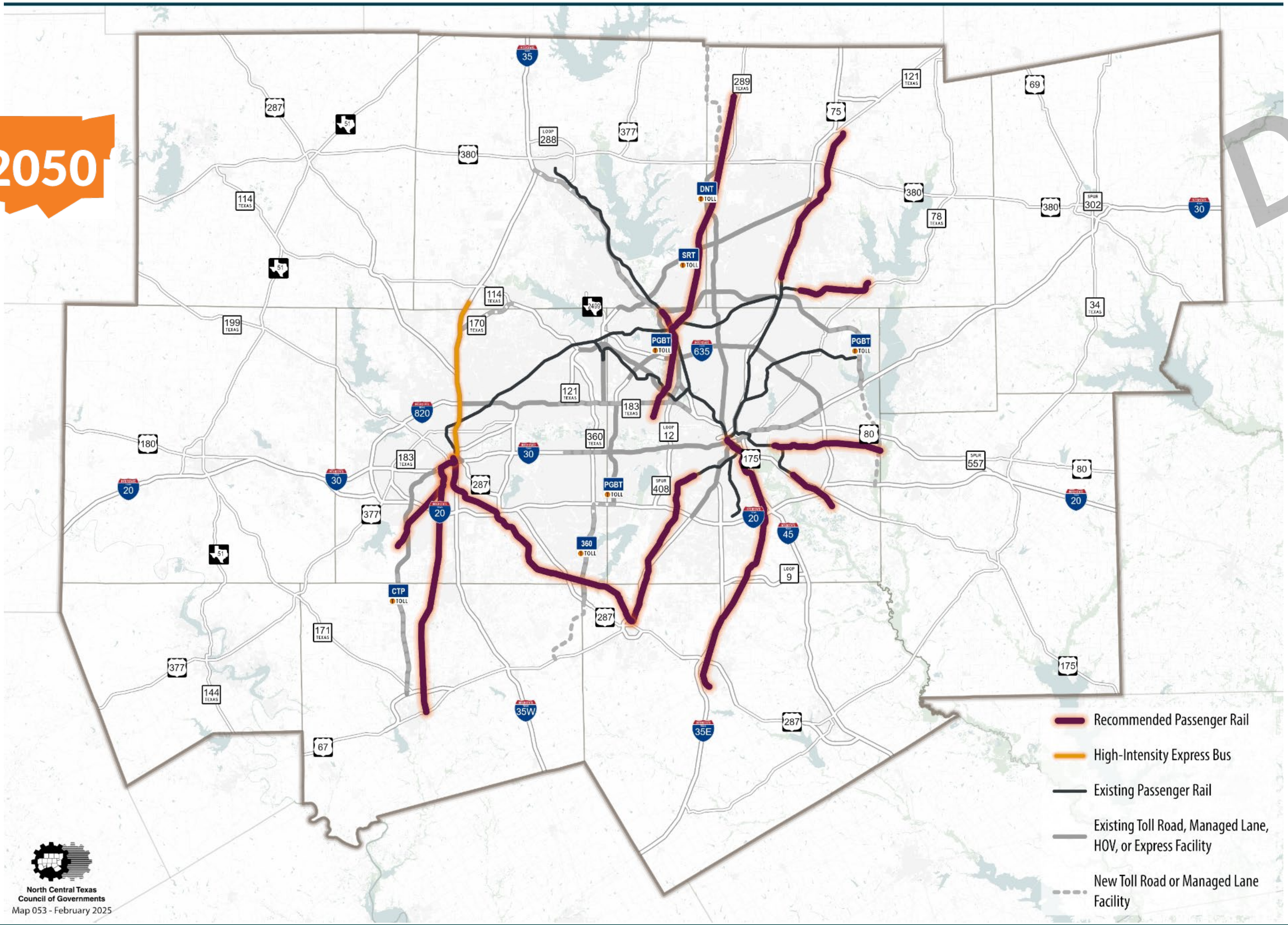
- How does transportation respond to demographic growth trends?
  - Encourage infill development/density to reduce costs and support transit
  - Incorporate Transit 2.0 guidance for policies to support successful regional transit system
- Safety as a priority
- Funding and cost of implementing projects
- Maintaining and maximizing growing transportation assets

Major Transit Corridor Recommendations

MOBILITY 2050

DRAFT

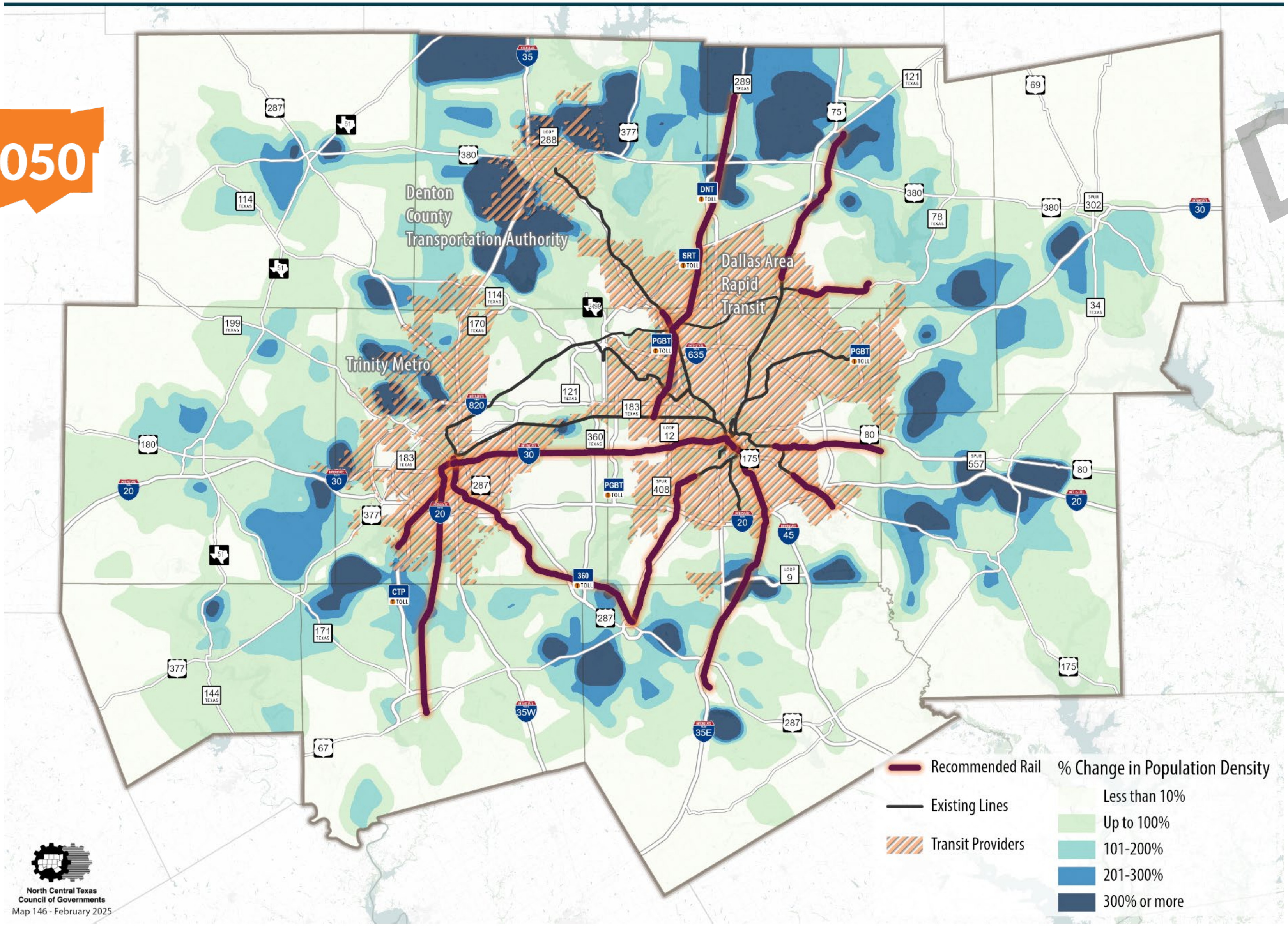
MOBILITY 2050



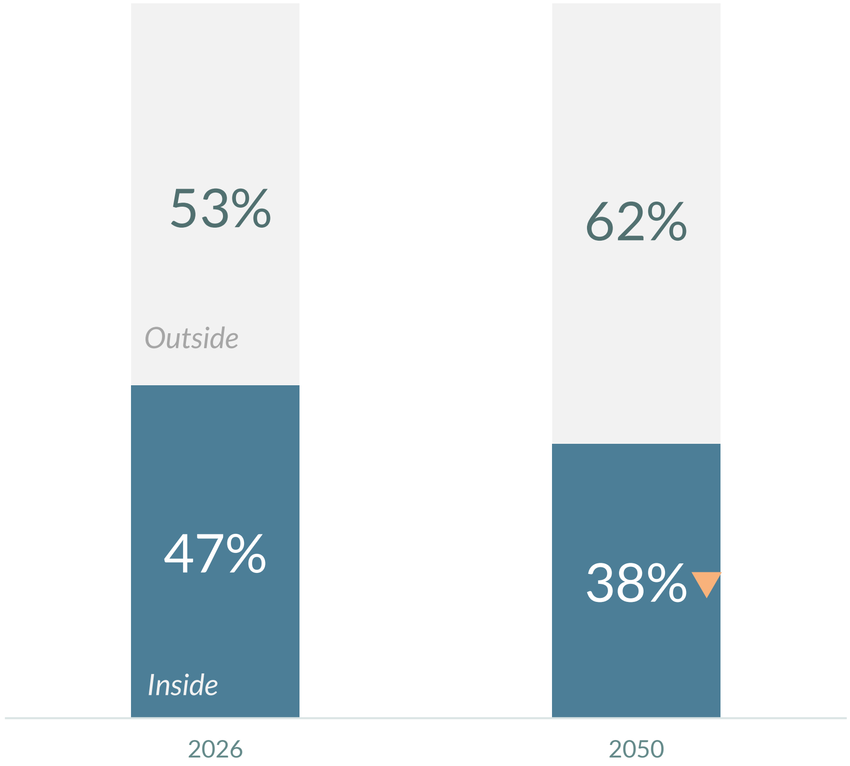
MOBILITY 2050

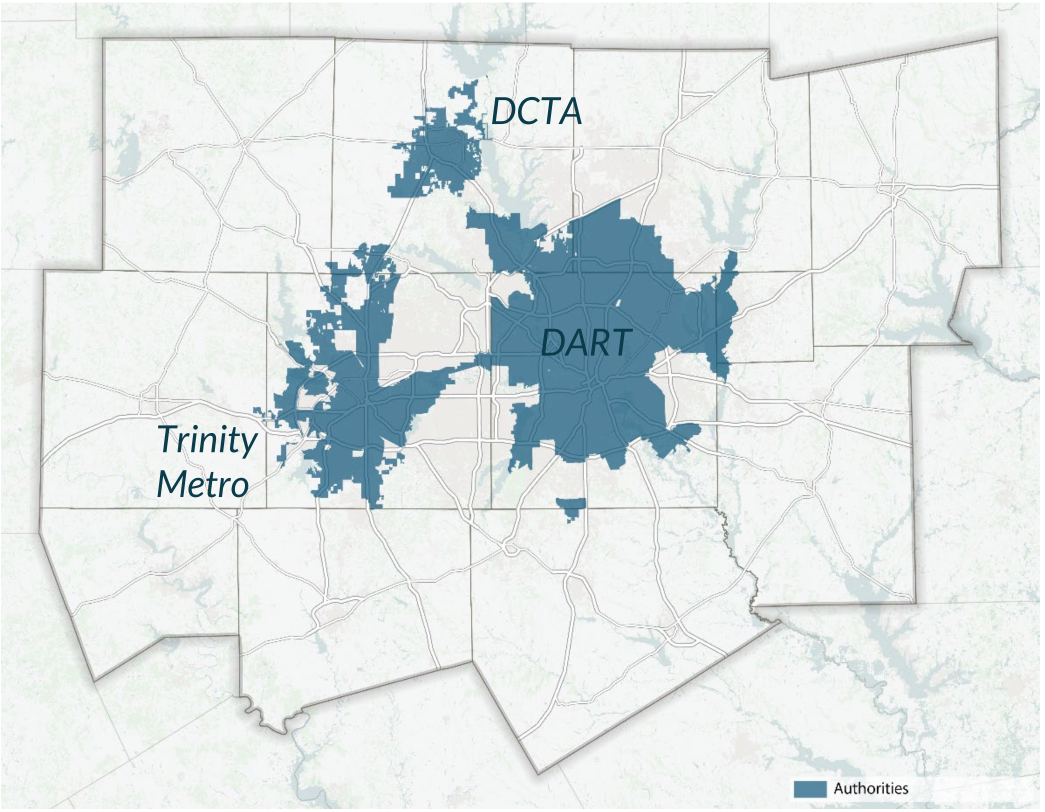
Population Density Change and Transit Authority Areas

MOBILITY 2050



The population living inside a transit authority service area is expected to fall from 47% in 2026 to 38% by 2050

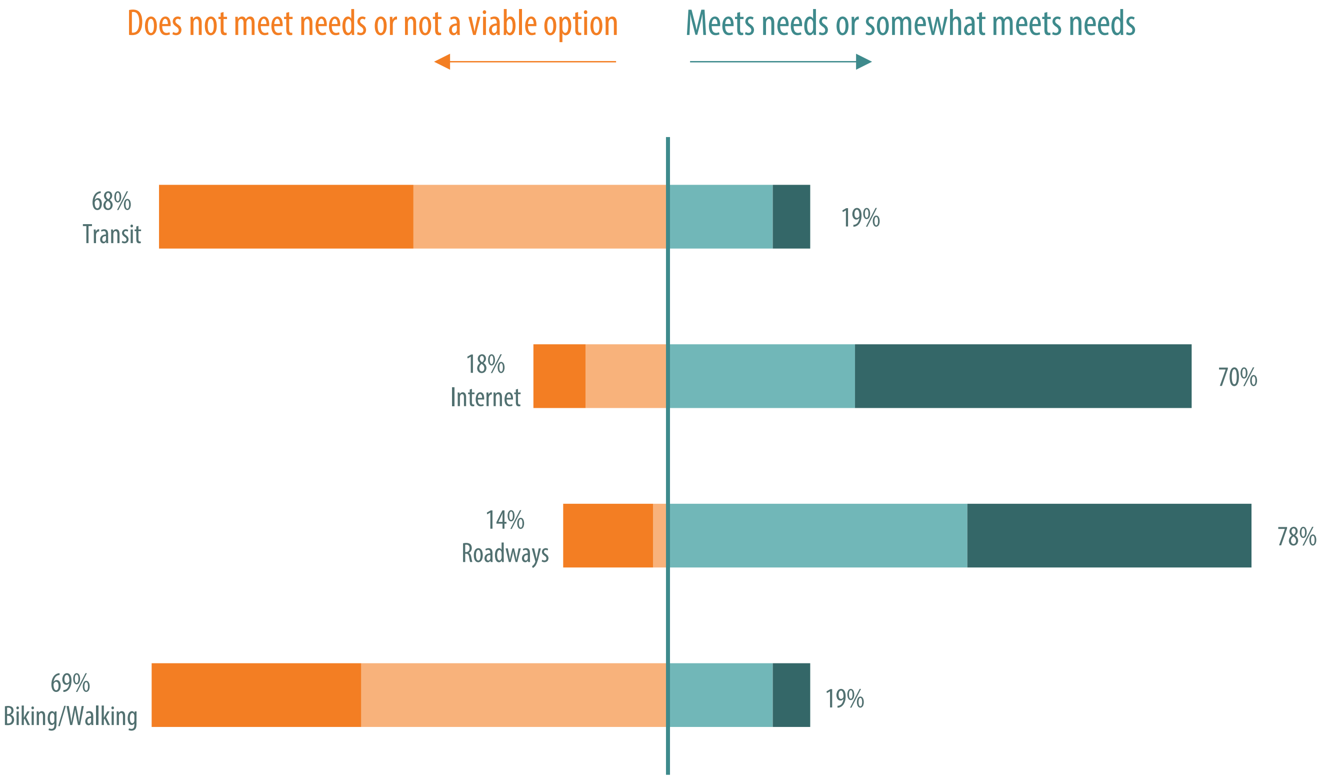




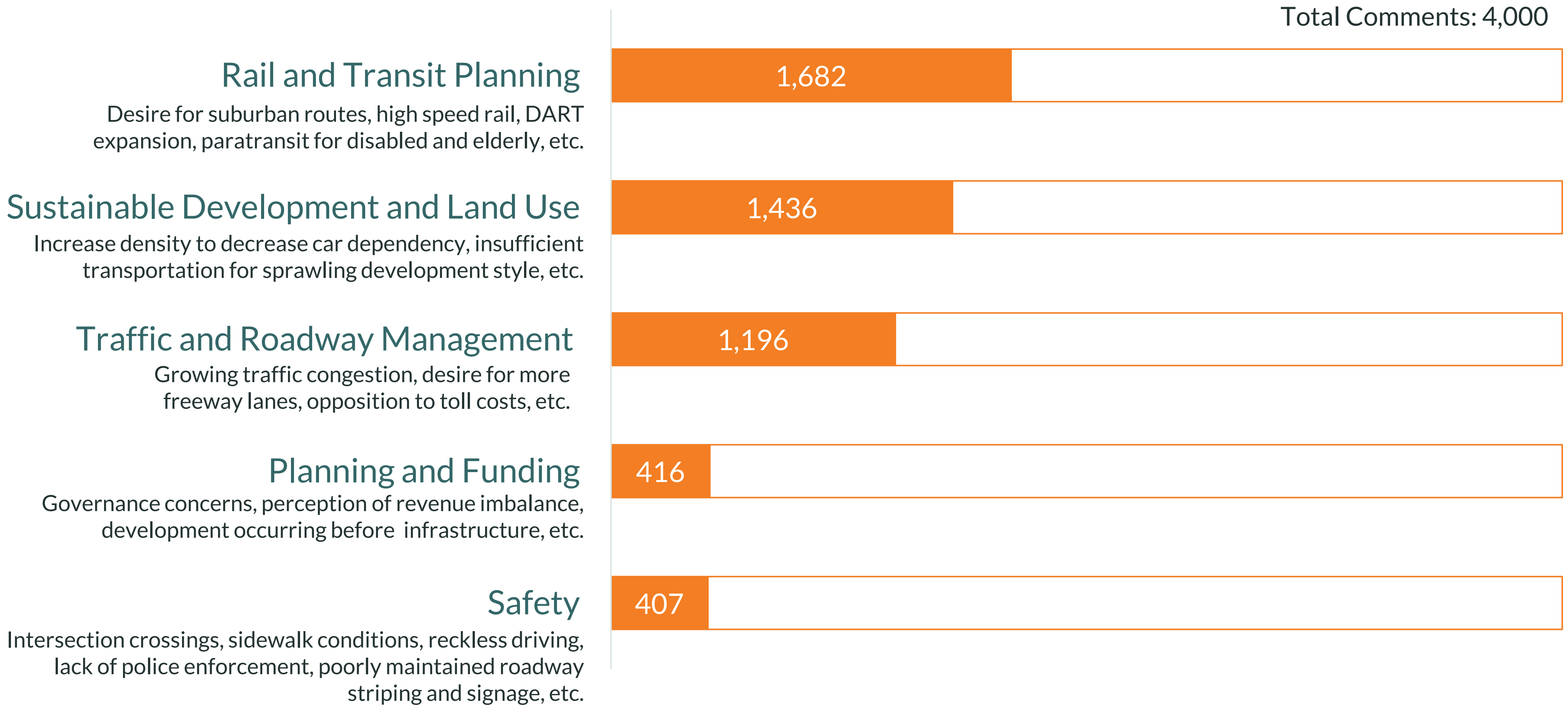
Work Commutes by Transit: Expectations vs. Reality

Preferred Mode

1. Transit - 2,485 votes
2. Internet - 2,481 votes
3. Roadways - 2,481 votes
4. Biking/Walking - 2,478 votes



Rail and Transit Planning is the most prevalent theme in public comments



Disclaimer: Please note that multiple tags may be applied to a single comment, so the total number of tags does not correlate to the total number of comments. This analysis is based on data received from November 2023 to December 2024.

Schedule to Adoption

Time Frame	Milestone
February 2025	Financial Plan and Roadway Recommendations (Information)
March 2025	Demographic Review and Transit Recommendations + Programs (Action)
April-May 2025	Required 60-day Public Comment Period RTC Information (Plan and Air Quality)
June 2025	RTC Action to Adopt Mobility 2050
July – December 2025	Federal Transportation Conformity Review Period

How Can You Participate?

We invite you, all staff at your organization, and the public you serve to review the draft plan documents that will be available for 60 days from April 7-June 12, 2025.

The Draft Plan Feedback Form will be accessible at this link: NCTCOG - Input Opportunities for Mobility 2050

Further detail on all recommendations in Mobility 2050, including maps and project listings, can be found online at www.nctcog.org/planinprogress.

Contact Us

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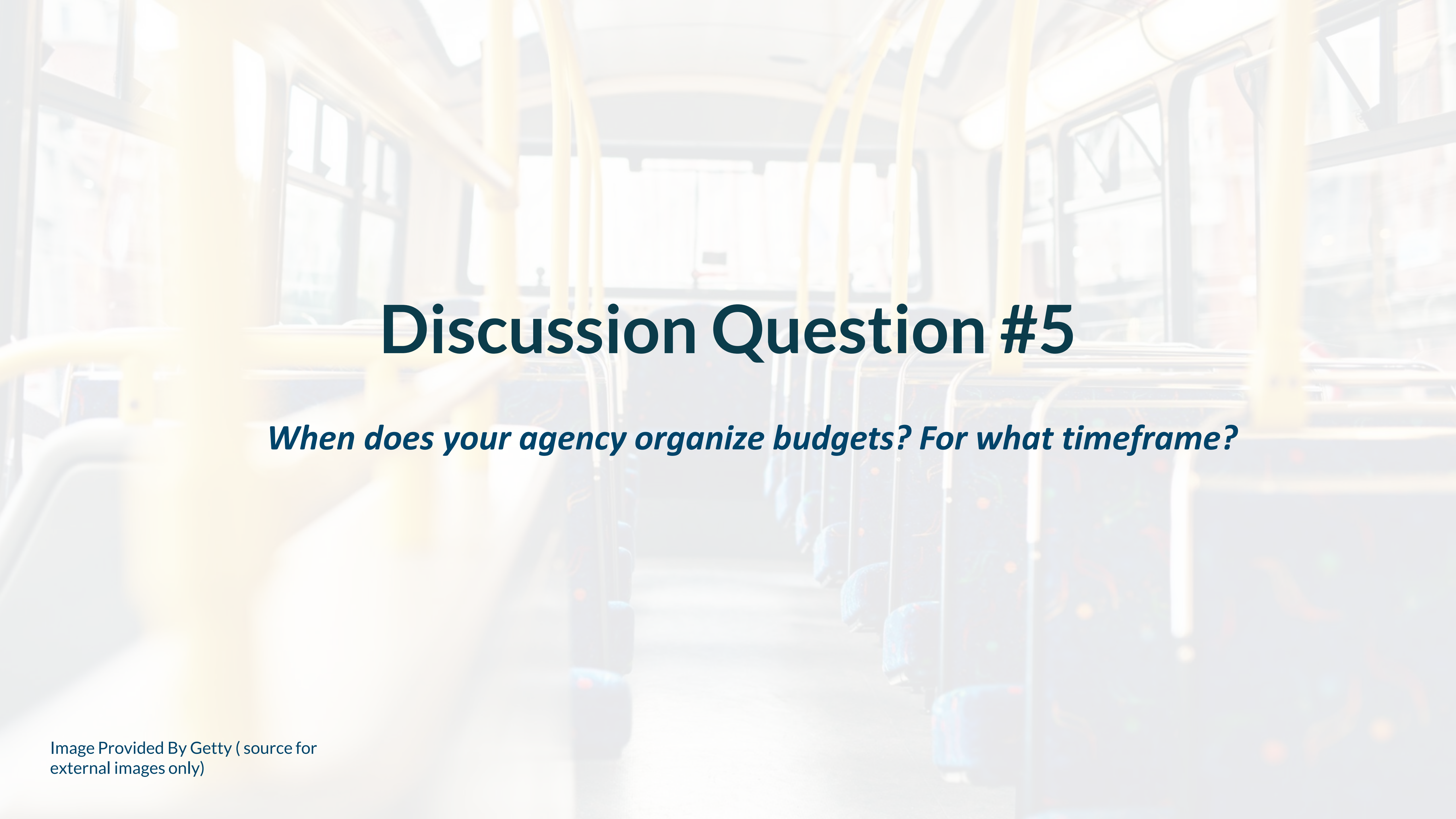

Discussion Question #5

When does your agency organize budgets? For what timeframe?

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2025 Annual Transit Providers Meeting

Fast Facts

4.3.2025

ANNUAL TRANSIT PROVIDER'S MEETING

FY2025 Subrecipient Oversight Program

MAYA GOVINDARAJAN // TRANSIT PROJECT SUPPORT // 04.03.25

Purpose

Identify potential needs for technical assistance.

Part of NCTCOG’s role as direct recipient.

Assess compliance with FTA Contractors Manual.

FY2025 Compliance Areas

Equal Employment Opportunity (EEO)

Section 5307

Section 5310

2025 Annual Transit Providers Meeting

Fast Fact: TAM Updates

Hayden Horton| 4.3.2025

North Central Texas
Council of Governments

Transit 2.0 Overview

Transit Providers Annual Meeting
04.03.2025
Gypsy Gavia, Program Manager

REGIONAL TRANSIT 2.0:
Policy Oversight ("Project Review Committee")

Task	Lead Local Entity	Oversight Members (RTC Members)		Lead NCTCOG Staff	Transit Authority Lead	Lead Consultant
		Primary	Secondary			
1 – Project Management	RTC Staff	N/A	N/A	Michael Morris April Leger	DART-Dee Leggett DCTA-Paul Cristina Trinity Metro-Chad Edwards	InfraStrategies McKinsey
2 – Develop Transit Legislative Program	RTC	RTC Committee of the Whole	-	Amanda Wilson Rebekah Gongora	DART-Dee Leggett DCTA-Paul Cristina Trinity Metro-Chad Edwards	InfraStrategies
3 – Develop Strategies to Increase Transit Authority Membership	Transportation Authorities	DART, DCTA, Trinity Metro Representatives	Cities/Counties	Karla Windsor	DART-Dee Leggett DCTA-Paul Cristina Trinity Metro-Chad Edwards	InfraStrategies
4 – Develop Collaborations Between Existing Transit Authorities	Transportation Authorities	DART, DCTA, Trinity Metro Representatives	RTC Committee of the Whole	Karla Windsor	DART-Dee Leggett DCTA-Paul Cristina Trinity Metro-Chad Edwards	InfraStrategies
5 – Develop Strategies for Authority Board Partnerships & Teamwork	Transportation Authorities Member Cities	DART, DCTA, Trinity Metro Representatives	DART, DCTA, Trinity Metro Member Cities	Michael Morris	DART-Dee Leggett DCTA-Paul Cristina Trinity Metro-Chad Edwards	McKinsey

REGIONAL TRANSIT 2.0:
Policy Oversight ("Project Review Committee") continued

Task	Lead Local Entity	Oversight Members (RTC Members)		Lead NCTCOG Staff	Transit Authority Lead	Lead Consultant
		Primary	Secondary			
6 – Develop Strategies for In-Fill Development	Member Cities	DART, DCTA, Trinity Metro Member Cities	DART, DCTA, Trinity Metro Representatives	Karla Windsor	DART-Dee Leggett DCTA-Paul Cristina Trinity Metro-Chad Edwards	InfraStrategies
7 – Review of Fare Collection Strategies	Transportation Authorities	DART, DCTA, Trinity Metro Representatives	Cities/Counties	Amanda Wilson Rebekah Gongora	DART-Dee Leggett DCTA-Paul Cristina Trinity Metro-Chad Edwards	InfraStrategies
8 – Develop Recommendations for Transit Authority/Member City Paradox	Transportation Authorities Member Cities	DART, DCTA, Trinity Metro Representatives	DART, DCTA, Trinity Metro Member Cities	Michael Morris	DART-Dee Leggett DCTA-Paul Cristina Trinity Metro-Chad Edwards	McKinsey
9 – Final Report	RTC Staff	RTC Committee of the Whole	-	All NCTCOG Staff	DART-Dee Leggett DCTA-Paul Cristina Trinity Metro-Chad Edwards	InfraStrategies McKinsey

TRANSIT 2.0 STUDY-TASKS

Task 2	Develop Transit Legislative Program ✓
Task 3	Develop Strategies to Increase Transit Authority Membership ✓
Task 4	Develop Collaborations Between Existing Transit Authorities ✓
Task 5	Develop Strategies for Transit Authority Board Partnerships & Teamwork ✓
Task 6	Develop Strategies for In-Fill Development ✓
Task 7	Review of Fare Collection Strategies ✓
Task 8	Develop Recommendations for Transit Authority/Member City Paradox ✓

✓ Complete ✓ Draft in Progress

FOR MORE INFORMATION

Transit 2.0 Reports:

https://www.nctcog.org/transit2.0

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2025 Annual Transit Providers Meeting

Closing & Final Discussion

Bobby Gomez | 4.3.2025

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